#### NOTICE OF MEETING REGULAR MEETING AGENDA

Page 3

Page 9

Page 25

- 1. CALL TO ORDER
- 2. APPROVAL OF THE AGENDA
- 3. PUBLIC COMMENT REGARDING ITEMS ON THE AGENDA
- 4. **RECONSIDERATION**
- **5.** APPROVAL OF MINUTESA. January 13, 2015 Regular Meeting Minutes

#### 6. VISITORS/PRESENTATIONS

A. City Planning Staff – Affordable Housing

#### 7. STAFF & COUNCIL REPORT/CHAMBER OF COMMERCE & MARINE TRADES ASSOCIATION REPORT/ COMMITTEE REPORTS/BOROUGH REPORT

#### 8. PUBLIC HEARING

#### 9. PENDING BUSINESS

- A. Affordable Housing
  - i. Staff Report on tax exemptions and other affordable housing measures a. Average Sales Price/Days on Market
    - b. Residential Sales Comparison 2013-2014
    - c. Land Sales Comparison 2013-2014
    - d. 10 Year Comparison Report
    - e. Real Estate Market Review
    - f. What can the City do

#### **10. NEW BUSINESS**

A. Election of Chair and Vice Chair

#### **11. INFORMATIONAL ITEMS**

- A. City Manager's Report February 9, 2015 Page 27
- B. Memo to Council Re: Affordable Housing Tax Incentive Page 33
- C. Memo 15-002 and 15-008 Re: EDC Appointments Page 35

#### **12. COMMENTS OF THE AUDIENCE**

- **13. COMMENTS OF THE CITY STAFF**
- **14. COMMENTS OF THE COUNCILMEMBER** (If one is assigned)
- **15. COMMENTS OF THE CHAIR**
- **16. COMMENTS OF THE COMMISSION**
- 17. ADJOURNMENT/NEXT REGULAR MEETING IS SCHEDULED FOR TUESDAY, MARCH 10, 2015 at 6:00 p.m. in the City Hall Cowles Council Chambers located at 491 E. Pioneer Ave, Homer, Alaska.

ECONOMIC DEVELOPMENT ADVISORY COMMISSION REGULAR MEETING JANUARY 13, 2015

Session 15-01 a Regular Meeting of the Economic Development Advisory Commission was called to order by Chair Barth at 6:00 p.m. on January 13, 2015 at the City Hall Cowles Council Chambers located at 491 E. Pioneer Avenue, Homer, Alaska.

- PRESENT: COMMISSIONER BARTH, BROWN, ROSS Ex-Officio Cinda Martin and David Friedlander, Marine Trades Association Patrice Krant, Chamber of Commerce Interim Director
- STAFF: COMMUNITY & ECONOMIC DEVELOPMENT COORDINATOR KOESTER CITY MANAGER YODER DEPUTY CITY CLERK JACOBSEN

#### AGENDA APPROVAL

ARNO/MARKS MOVED TO APPROVE THE AGENDA.

There was no discussion.

VOTE: NON OBJECTION: UNANIMOUS CONSENT

Motion carried.

#### PUBLIC COMMENTS REGARDING ITEMS ON THE AGENDA

#### RECONSIDERATION

#### **APPROVAL OF MINUTES**

A. Regular Meeting Minutes November 10, 2014

ARNO/MARKS MOVED TO APPROVE THE MINUTES.

There was no discussion.

VOTE: NON OBJECTION: UNANIMOUS CONSENT

Motion carried.

#### VISITORS

A. Steve Rouse, Executive Director KPHI

Mr. Rouse was unable to attend and will be rescheduled at a future meeting.

#### STAFF & COUNCIL REPORT/COMMITTEE REPORTS/ BOROUGH REPORT

A. Memorandum from Community and Economic Development Coordinator Koester Re: Updates since last regular meeting

Community & Economic Development Coordinator Koester introduced City Manager Yoder who has been appointed until a permanent City Manager is hired. Mr. Yoder was invited up to talk to the commission.

City Manager Yoder said he was pleased to learn that Homer has an Economic Development Commission; it is something a lot of communities like to get involved in. He posed the notion of increasing sales tax from the view of can you raise more sales tax by sales, rather than by just upping the rate. Homer is at the end of the road, so there aren't a lot of people driving through and there is a defined piece of pie here and how it is sliced up. Does more business bring in more dollars or does it just slice the pie thinner? He suggested it might be a question to ask of the business community. The port and all the things associated with it as one of the big economic drivers is another area to look at. Another thing to look at is studies that are already done that talk about how many of the dollars are exported to to Soldotna and Anchorage, and look at ways to keep those dollars here. Mr. Yoder said these are things he has brought up with Katie as things for the Commission to think about.

#### **PUBLIC HEARINGS**

#### PENDING BUSINESS

- A. Affordable Housing
  - i. Email from City Attorney Klinkner re: Municipal Authority for Tax Incentives and Deferrals

Chair Barth reported that he talk to Council at their November meeting and the feedback was encouraging regarding the thoughts the Commission had about a possible tax incentive to develop undeveloped lots. He would like the Commission to be able to get some thoughts on paper to submit to Council for them to respond to.

Chair Barth provided a brief overview of the Commission's work to date relating to affordable housing.

The Commission discussed ideas of what they could submit to Council for development in an effort to narrow down their approach. Comments included:

- Incentives for developing affordable housing may not necessarily be monetary, it may be process related. An ease of a process that might equate to less cash outlay by a developer. Improving the way developers deal with the city and land in the city that can make things easier for them and give the incentive to build here.
- Talking to builders about what their hurdles are for development and knowing what would make it easier for them to develop in the city limits would be helpful. Unless we know what the issues or disincentives are, we don't know what to address.
- Tax incentives don't necessarily help the builder unless they plan to continue to own the building.
- Tax deferral on the assessed value for the city after the home is built wouldn't have as much impact on the city.

#### ECONOMIC DEVELOPMENT ADVISORY COMMISSION REGULAR MEETING JANUARY 13, 2015

- Natural Gas is an incentive. If developers are offered a choice of tax deferral or natural gas install, they may likely select natural gas.
- Incentive could be broken down into residential development owner occupied lots and the developer who wants to come in and build multi-family housing. Question one could be do you support a tax incentive for owner occupied development. Question two, do you support it for duplex and four-plex sized units. Question three could be on the larger scale. That would allow them to gauge Council support or interest. Outreach to developers is also important.
- Develop a reliable survey from construction organizations locally, regionally, statewide, and pacific northwest and use them as comparatives to find out why so much development is happening in some areas as opposed to others.
- It could be beneficial for Commission members to talk to a couple people over the next few weeks to get their opinions. Sometimes the public is reluctant to talk with staff or come to city meetings.
- There are details about tax incentives that need to be formulated before staff can get some educated information on what they may look like.
- The lending piece of the construction process can also be a deterrent. From a lending perspective construction is still high risk. Commercial construction is a bit easier because lenders are dealing with a business rather than an individual and the builders are more experienced.
- If someone is building a four-plex and running it themselves they have to have the money to invest and then want to have rental business. That's why you don't see that type of construction here from local builders. An incentive may make people want to build here.
- From an investment perspective, there has to be a breakeven point for the investment. When dealing with affordable or low income housing, it will be difficult to get to that breakeven point without a subsidy.

More specific incentive recommendations included:

- Property owners are already being taxed for the vacant land. An incentive could be to defer taxes on the added value on the property for three to five years once the improvements are complete. Perhaps residential improvements a five year deferral and multi-family a three year deferral, based on new construction. Increasing housing for the city means more revenue. More people who can come to the city is growing Homer and our economy. More building means more jobs and new development should be incentivized across the board.
- Rather than an across the board exemption, maybe it would work to define what kind of housing we want to promote and offer incentives for those types of improvements. The retirees and second home owners have increased, but it isn't just about growing the numbers of people but also have people who are here year round. People who live here year round will also need year round jobs. We need to look beyond just having people live here.

BROWN/ARNO MOVED THAT WE GO AHEAD AND SUBMIT TO CITY COUNCIL A MEMO STATING THAT WE BELIEVE THAT A TAX INCENTIVE MAY BE A VIABLE OPTION TO HELP PROMOTE RELIABLE HOUSING IN OUR CITY. WE CAN IDENTIFY THE DIFFERENT CATEGORIES OF BUILDINGS, AND WITH RESPECT TO THE CONCEPT THAT IT MAY IMPACT OUR BOTTOM LINE WITH THE CITY BUDGET; IT WOULD GIVE US OPPORTUNITY TO EXPLORE OPTIONS AND PERCENTAGES. THE GOAL IS THAT AS A RESULT OF THIS THERE WOULD BE MORE BUILDINGS TAKING PLACE IN HOMER AND THAT IT WOULD PROVIDE AN IMPETUS FOR OUR INFRASTRUCTURE TO DEVELOP AND THAT THE BENEFIT IS THAT WE'RE LOOKING AT LONG TERM RESIDENCY AND BUSINESSES ESTABLISHED AND THRIVING IN OUR CITY.

There was discussion that they should probably identify the categories for the memo. They identified the categories as single residence family homes, commercial properties, and multiple owner occupied residences, such as a four-plex, and perhaps apartment buildings.

#### VOTE: NON OBJECTION: UNANIMOUS CONSENT

Motion carried.

Commissioner Arno expressed interest in inviting Sheldon Beachy with Beachy Construction, Tim Steiner with Steiner Construction, and also Bruce Petska to talk them. Chair Barth also suggested it would also be helpful to know what we are potentially giving up and so a report from or inviting someone involved in making the financial predictions regarding the city budget.

BROWN/MARKS MOVED TO CONTACT CONSTRUCTION ORGANIZATIONS AND GATHER INFORMATION PERHAPS THROUGH SURVEY MONKEY OR PUBLISHED DATA THEY HAVE AS TO WHAT THEY CONSIDER THEIR GREATEST MOTIVATORS TO CAUSE THEM TO HAVE INCENTIVES TO WANT TO BUILD IN THE HOMER AREA.

Chair Barth expressed that their last work on a survey was painstaking thing to accomplish, even though it sounds relatively simple. The group has to decide what survey they want to conduct, and word questions and choices specifically. They can't just task staff with making a survey and sending it out.

Commissioner Brown suggested that from different trade organizations there should be consistently published data and from that we should be able to glean enough information to provide insight to their concerns might be.

Ms. Krant further suggested gather data from areas that have experienced a lot of building growth by contacting Mrs. Koester's peer in those communities and ask to what extent are builder incentives responsible for the growth they are experiencing.

Commissioner Brown said he would work to gather information from Bloomington, Indiana.

VOTE: NO: ARNO, MARKS, BROWN, BARTH

Motion failed.

#### **NEW BUSINESS**

#### **INFORMATIONAL ITEMS**

- A. Email from Commissioner Brown re: Updates and Directives
- B. City Manager's Report December 8, 2014 and January 12, 2015
- C. Industry Outlook Forum Agenda

No discussion.

#### **COMMENTS OF THE AUDIENCE**

#### **COMMENTS OF CITY STAFF**

#### **COMMENTS OF THE COUNCILMEMBER**

#### COMMENTS OF THE CHAIR

Chair Barth welcomed Commissioner Marks to the commission.

#### COMMENTS OF THE COMMISSION

Commissioner Arno said he is glad to have Commission Marks at the table.

Commissioner Brown commented that it's nice to have a quorum and encouraged looking for new members. He appreciated the feedback from the Chamber and Marine Trades representatives and also from City Manager Yoder. He is encouraged and anxious to see wonderful things develop.

Commissioner Marks thanked everyone for welcoming her and looks forward to working with the Commission.

Mr. Friedlander commented that he agrees with the earlier comments about Homer's needs to be a year round town. Playing off being a google city for two years, there are many tech companies out there that are booming and those folks can work remotely. He questions at what point they start recruiting people to live in Homer and be here year round.

Ms. Krant and Mrs. Martin had no comments.

#### ADJOURN

There being no further business to come before the Commission the meeting adjourned at 7:44 p.m. The next regular meeting is scheduled for Tuesday, February 10, 2015 at 6:00 p.m. at the City Hall Cowles Council Chambers located at 491 E. Pioneer Avenue, Homer, Alaska.

MELISSA JACOBSEN, CMC, DEPUTY CITY CLERK

Approved:\_\_\_\_\_





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# Memorandum

TO:	Homer Advisory Economic Development Commission
FROM:	Katie Koester, Community and Economic Development Coordinator
DATE:	January 15, 2015
SUBJECT:	Tax exemption information

The purpose of this memo is to both consolidate information that was provided in previous meetings and present new information on affordable housing after the direction the commission gave staff at the January 2015 meeting.

#### What Council had to say.

At the City Council February 26<sup>th</sup> meeting the memo form the EDC was discussed at the Committee of the Whole. The feedback from Council was they wanted to see incentives for multifamily homes, rentals and ways to work with the Coast Guard to provide housing options. Councilmember Lewis questioned the mechanics of an incentive program and if you would verify income eligibility. He also brought up the difficulty for people to put down both a security deposit and a first month's rent, if there was a way to help with deposits.

#### 1. What is affordable housing?

At previous meetings the Commission seemed to come to the consensus that they are looking at incentivizing 'starter homes' or homes for young families. The effort is not to provide low income housing, which would have different definition and threshold. What magic number is considered affordable in Homer? Alaska Housing Finance Corporation has a first time home buyer program that is aimed at the demographic the EDC wishes to target. This is a generous and inclusive number.

AHFC First Time Homebuyer Program	1-2 people	3 or more people
Requirements		
Maximum annual income to be eligible for a first time	\$78,800	\$90,620
homebuyers loan		
	New or existing single family home	Existing Duplex
Maximum cost of home first time homebuyers loan program will finance	\$294,620	\$377,174

American Community Survey 2009-2013 5-year data	
Average home value in Homer (assessed value)	\$282,772
Median household income in Homer	\$53,750
Mean household income in Homer	\$72,703

# 2. Tax Incentive Scenario

#### Cost to the City

Julie Engebretsen with the Planning Department ran some numbers on how much in taxes current construction generates.

Total value of all construction in 2014: \$15,545,822 (big construction projects included fire station, harbormaster office, O'Reilly's, snug harbor seafood on the spit, and retail/contractor space on east end road.)

Total value of all new residential construction including multifamily: \$9,858,200. This breaks down to 31 single family homes, 3 duplexes creating 6 housing units, one 4-plex, and one development with four individual cabins. Total new housing units: 45. The 4-plex was built by KPHI, so they don't pay property tax.

The average permitted value of the single family homes is \$260,574. The assessed value will probably be less than that, assume they will all be owner occupied by people under the age of 65. So the exemption is limited to \$20,000 for Homer taxes. So \$240,574 x.0045 = \$1,082.583 in Homer taxes.

\$1082.583\*31 homes = **\$34,000 (rounded up) in lost tax revenue.** Note: the KPB tax assessor does not necessarily know about and tax the house the first year it is built.

At the January meeting the commission asked if the City of Homer counts on new residential development when making budget projects. The answer is indirectly. The City bases future property tax projections on the projected assessed value of real property in Homer as a conglomerate. Because values rise and fall, any new construction would be considered as part of the tax value as a whole.

#### Benefit to the Homeowner

A household making the median household income in Homer, \$53,750, would need to spend \$896 or less a month in mortgage payment plus taxes to be considered affordable (20% of income mortgage, 10% utilities, equals 30% of household costs to housing). The following table explores a scenario for an \$895 monthly payment with and without City of Homer property taxes. For the purposes of this example, the property gets an exemption on the first \$20,000 as a primary residence.

	Mortgage/	Taxes/mo.	Total/mo.	Financed	20% down	Home
	mo.					cost
W/ COH taxes	\$750	\$145	\$895	\$148,000	\$37,000	\$185,000
No COH taxes	\$813	\$82	\$895	\$176,500	\$44,125	\$220,625

Assumes a 4.5% interest rate, does not take into consideration the cost of homeowners insurance. Eliminating the city of Homer property tax has the same effect as reducing the interest

rate by .6%. HOWEVER, keep in mind the tax incentive currently being discussed does not eliminate City of Homer property taxes indefinitely on the property.

#### 3. Is there a need?

#### By the numbers:

A survey of Alaska MLS shows the following breakdown from Homes on the market in Homer City limits. Keep in mind what homes are listed for and sell for can vary greatly. No home was listed below \$139,000 in City limits. Many of these homes need improvements and would not be eligible for a rigorous financing program (like AHFC).

	Number of Homes: 29	Average listing: \$224,131
139,000-200,000	10	\$169,302
200,001-245,000	9	\$227,777
254,000-299,900	10	\$273,430

(See email and sales data from Karen Marquart for more accurate information actual sales price)

According to American Community Survey 2009-2013 5-year data, 37% of owner-occupied units in Homer spend more than 30% of household income on housing expenses (mortgage, taxes, insurance and utilities). The same survey reports 46% of renters spend more than 30% of household income on housing expenses. Thirty percent is the threshold considered prudent. Essentially, over a third of Homer households are paying too much for household expenses. (note, margins of error on data are high).

#### 4. What is the City process/permitting hurdles for new development?

#### According to the City of Homer Planning Department:

To build on a City of Homer lot (with utilities) you need a construction permit which can take as little as one day. The Planning Department estimates that the average new residential construction takes 7 days to process the permit and about one hour of the builder's time to fill out the paperwork/talk to Planning. There are no building inspection requirements in Homer, which simplifies the process greatly compared to other communities. If the lot is on wetlands, the builder has to apply for a permit with the Corps, which could take up to 30 days, however that is a federal requirement. If a builder is constructing a multifamily building with 4 unit or more, state laws and regulations apply that may take longer than the 7 day average. Again, this is not the City's process. If a builder wants to build multiple homes on one lot, they would need a conditional use permit and to go before the Planning Commission. This is where public sentiment can weigh in heavily as often neighbors do not want dense multiple structures (often rental units) in their backyard and can come out against the project at a Planning Commission meeting. The City recently simplified its process for constructing an accessory dwelling on a lot (mother in law cabin, apartment above the garage, etc), you no longer need a conditional use permit.

Average City of Homer permitting/set up expense for residential dwelling	
Construction Permit	\$300
Driveway Permit	\$300
Water/sewer hookup fee	<mark>\$xx</mark>
Meter deposit	\$1000

#### The issue of Special Assessment Districts

When an area wants an improvement, traditionally either water/sewer or roads, though most recently natural gas, they band together and form a special assessment district. Fifty percent or more of lot owners have to agree (by non-objection) to the improvement. In the case of water and sewer, the lot owner pays for 70% of the cost of the improvement and the City 30%. The70% is divided between the lots that are benefited (either by lot size, road frontage or evenly) and assessed to each property. According to current City code, when a lot subdivides after the SAD, the new lot created generates a separate assessment. The value of that assessment is then divided amount among all the lot owners, essentially refunding them for the investment. In a small Special Assessment District this is administratively doable. However in a large district, such as the Natural Gas HSAD, this could become administratively untenable. Water sewer assessments in particular can be very costly – one neighborhood the assessments are \$30,000. Combined cost of land and assessment can make a lot prohibitively expensive.

#### Are smaller lots and zero lots lines the answer?

Currently Homer lots can be 10,000 square feet in areas zoned rural/residential zones and 7,500 feet in urban districts. That is still fairly large for a lot. A smaller lot, and zero lot lines, means much more affordable land. One type of development, cluster development, advocates for a combination of lot sizes and green space in a development to cluster utilities and create more affordable lots. A potential con of this option is the public opposition to smaller lot size. In Homer, neighbors want less dense neighborhoods. Even with the ability to subdivide to cheaper lots, developers may be able to realize more profit with larger lots and more expensive homes. Realtors asked about this issue commented that there is not a market for very small lots in Homer.

#### **Things to Consider**

At the EDC is considering ways to incentivize affordable housing and development in Homer, keep the following things in mind:

-The administrative burden of the program.

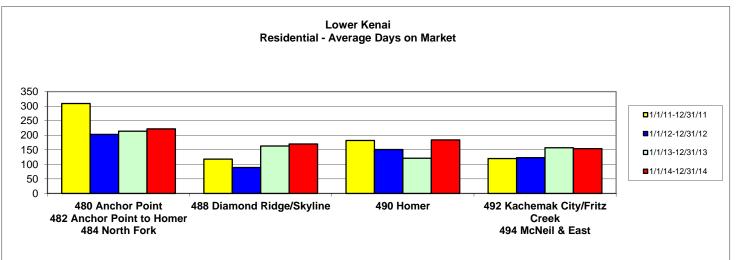
-A way to incentivize new construction on water and sewer. This would create more infill and cost sharing for the city water sewer system.

-Cluster development where smaller lots and combined with a few larger lots and green space. This is a way to consolidate development, make lots and infrastructure more affordable and still protect green space.

-What the population you want to target.



Average Sales Price/No of Units 12 Months Ending 12/31	Yr End 12/31/11 Avg Prc	Yr End 12/31/11 Units		12/31/12	Yr End 12/31/13 Avg Prc	12/31/13		Yr End 12/31/14 Units
480 Anchor Point/482 Anchor Point to Homer/484 North Fork	138,013	31	127,263	34	149,893	29	144,625	38
488 Diamond Ridge/Skyline	230,000	12	274,614	14	224,311	17	271,366	9
490 Homer	219,910	56	238,960	43	209,238	52	233,851	56
492 Kachemak City/Fritz Creek/494 McNeil & East	272,484	22	236,682	27	221,921	28	264,485	24



Average Days on Market 12 Months Ending 12/31	Yr End 12/31/11 DOM	Yr End 12/31/12 DOM	Yr End 12/31/13 DOM	Yr End 12/31/14 DOM
480 Anchor Point/482 Anchor Point to				
Homer/484 North Fork	309	203	214	222
488 Diamond Ridge/Skyline	118	89	163	170
490 Homer	182	151	121	184
492 Kachemak City/Fritz Creek/494				
McNeil & East	120	123	157	154



This representation is based in whole or in part on data supplied by, and to the Subscribers of Alaska Multiple Listing Service, Inc.(AK MLS). AK MLS does not guarantee nor is it in any way responsible for its accuracy. Data maintained by AK MLS is for its own use and may not reflect all real estate activity in the market.

# SOLD MARKET ANALYSIS 1/1/2013 - 12/31/2013 Compared to 1/1/2014 - 12/31/2014

# LOWER KENAI

	1arket	PCT	50-50	2 -20	9 -27	3	4 364	9	4 52	2 6	55 -55	9 29	3 27	4 15	
	Days on Market	This Year	126	112	1 219	3 200	274	170	184	172	. 65	269	363	194	
	Day	Last Year	256	141	304	193	59	163	121	161	147	208	284	168	
	List	РСТ	0	-3	-	8 6	-4	-	3 2	0	-4	6	-3	0	
	Percent of List	This Year	92	92	96	93	93	97	98	95	91	95	92	94	
	Pero	Last Year	92	95	94	88	98	95	96	94	95	28	95	94	
	ice	РСТ	17	-50	-8	-21	3	20	11	28	-19	8	-49	7	
ome)	Average Sale Price	This Year	168,778	41900	154,866	112,000	121,875	271,367	233,852	279,658	188,625	116,218	250500	201,367	
Mobile Ho	Averaç	Last Year	143,829	84,600	169,817	143,083	117,647	224,312	209,239	217,371	235,571	107,346	495,000	186,859	
do or		РСТ	-3	-50	70	-21	-48	-35	20	22	-54	-8	153	8	
t include Con	Sold Volume	This Year	1,519,000	209500	4,336,250	672,000	487,500	2,442,300	13,095,700	5,593,150	754,500	1,278,400	1252500	31,640,800	
sidential Property Class (does not include Condo or Mobile Home)	Sol	Last Year	1,582,115	423,000	2,547,250	858,500	941,173	3,813,300	10,880,415	4,564,800	1,649,000	1,395,500	495,000	29,150,053	
erty Cl	pld	РСТ	-18	0	86	0	-50	-47	7	-4	-42	-15	400	0	
l Prop	Number Sold	This Year	6	5	28	9	4	6	56	20	4	11	5	157	
dentia	Nun	Last Year	11	5	15	9	8	17	52	21	7	13	-	156	
- Resi	ket	PCT	-21	-17	-27	-17	S	ø.	-13	-22	-28	-22	-15	-18	
Family	Days on Market	This Year	329	339	299	287	327	230	251	232	234	378	479	288	
Single Family - Re	Days	Last Year	418	411	414	349	339	252	289	298	326	485	566	352	
		РСТ	27	4	15	19	-13	-20	0	8	4	-10	-4	3	
	Active	This Year	84	25	89	25	26	43	168	64	25	34	22	605	2
	Total Active	Last Year	66	24	77	21	30	54	167	59	24	38	23	583	1/7/2015
		Area	476 - Ninilchik/Happy Valley	478 - Caribou Hills	480 - Anchor Point	482 - Anchor Point to Homer	484 - North Fork	488 - Diamond Ridge/Skyline	490 - Homer	492 - Kachemak City/Fritz Creek	494 - McNeil & East	496 - Seldovia	498 - South Side of Kachemak Bay	Residential Totals:	Publication Date:

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This representation is based in whole or in part on data supplied by, and to, the subscribers of Alaska Multiple Listing Service, Inc. (AK MLS, Inc.). AK MLS, Inc. does not guarantee nor is it in any way responsible for its accuracy. Data maintained by AK MLS, Inc. is for its own use and may not reflect all real estate activity in the market.

SOLD MARKET ANALYSIS 1/1/2013 - 12/31/2013 Compared to 1/1/2014 - 12/31/2014

# LOWER KENAI

											VACANT LAND	AND										
		Tota	Total Active	Ø	Days	Days on Market	rket	Numbei	nber Sold	bld	Solc	Sold Volume		Averag	Average Sale Price	g	Per	Percent of List	it	Days	Days on Market	irket
Are	Area	Last Year	This Year	РСТ	Last Year	This Year	РСТ	Last Year	This Year	PCT	Last Year	This Year	PCT	Last Year	This Year	РСТ	Last Year	This Year	РСТ	Last Year	This Year	РСТ
476 - Ninilchik/Happy Valley	chik/Happy Iley	151	167	10			-26	10	13	30	284,550	788,329	177	28,455	60,641	113	86	91	4	431	208	-51
478 - Caribou Hills	ibou Hills	56	56	0	777	630	-18	n	n	0	29,500	39200	32	9,833	13067	32	82	06	თ	207	610	194
480 - Anchor Point	thor Point	179	201	12	718	551	-23	22	33	50	850,550	848,900	0	38,661	25,724	-33	92	92	0	282	416	47
482 - Anchor Point to Homer	or Point to ner	91	78	-14	1252	1278	2	13	9	-53	369,342	197,500	-46	28,411	32,917	15	87	69	-19	738	1395	89
484 - North Fork	orth Fork	102	127	24	679	553	-18	6	21	133	241,325	747,463	209	26,814	35,593	32	94	91	-2	183	255	39
488 - Diamond Ridge/Skyline	iamond Skyline	112	119	9	462	349	-24	16	17	9	1616100	1165900	-27	101006	68582	-32	94	91	-3	178	346	94
490 - Homer	Homer	196	231	17	516	373	-27	33	21	-36	2,142,400	1,707,850	-20	64,921	81,326	25	86	06	4	274	262	-4
492 - Kachemak City/Fritz Creek	achemak z Creek	83	105	26	443	265	-40	7	10	42	761000	603400	-20	108714	60340	-44	88	89	1	271	231	-14
494 - McNeil & East	leil & East	47	52	10	733	524	-28	4	7	75	301000	310333	3	75250	44333	-41	84	87	4	212	589	177
496 - Seldovia	eldovia	29	31	9	802	428	-46	0	10	+	0	285000	+	0	28500	+	0	86	+	0	222	+
498 - South Side of Kachemak Bay	ith Side of nak Bay	30	29	လု	588	303	-48	2	ო	50	172500	63400	-63	86250	21133	-75	94	96	2	128	154	20
Vacant Land Totals:	nd Totals:	1076	1196	11	679	510	-24	119	144	21	6,768,267	6,757,275	0	52,873	44,673	-15	89	88	7	313	365	16



This representation is based in whole or in part on data supplied by, and to, the subscribers of Alaska Multiple Listing Service, Inc. (AK MLS, Inc.). AK MLS, Inc. does not guarantee nor is it in any way responsible for its accuracy. Data maintained by AK MLS, Inc. is for its own use and may not reflect all real estate activity in the market. 1/7/2015

Publication Date:

# **10-year Comparison Report**

Property Type: Residential

Areas: 488 - Diamond Ridge/Skyline,490 - Homer,492 - Kachemak City/Fritz Creek,494 - McNeil & East Construction Type: Existing and New Construction

Year	# Sold	Avg. List Price	% List Price Change	Avg. Sold Price	% Sold Price Change	Avg. DOM
2005	112	\$222,213	NA	\$216,458	NA	88
2006	88	\$236,511	6.43%	\$230,016	6.26%	91
2007	98	\$252,792	6.88%	\$247,229	7.48%	116
2008	87	\$229,020	-9.40%	\$220,660	-10.75%	110
2009	87	\$248,708	8.60%	\$234,633	6.33%	175
2010	86	\$231,318	-6.99%	\$221,227	-5.71%	154
2011	90	\$249,303	7.78%	\$234,107	5.82%	156
2012	84	\$253,851	1.82%	\$244,170	4.30%	132
2013	97	\$225,270	-11.26%	\$215,541	-11.73%	139
2014	89	\$253,779	12.66%	\$245,906	14.09%	171

### **10-year Comparison Report**

Property Type: Vacant Land

Areas: 488 - Diamond Ridge/Skyline,490 - Homer,492 - Kachemak City/Fritz Creek,494 - McNeil & East Construction Type: Existing and New Construction

Year	# Sold	Avg. List Price	% List Price Change	Avg. Sold Price	% Sold Price Change	Avg. DOM
2005	160	\$60,015	NA	\$57,286	NA	709
2006	111	\$83,870	39.75%	\$76,670	33.84%	198
2007	82	\$85,954	2.48%	\$83,420	8.80%	177
2008	64	\$95,309	10.88%	\$85,917	2.99%	235
2009	42	\$78,257	-17.89%	\$70,214	-18.28%	251
2010	46	\$68,619	-12.32%	\$62,377	-11.16%	298
2011	47	\$71,643	4.41%	\$63,022	1.03%	242
2012	39	\$62,350	-12.97%	\$55,669	-11.67%	247
2013	60	\$90,161	44.60%	\$73,631	32.27%	240
2014	55	\$75,330	-16.45%	\$64,538	-12.35%	271

#### **Katie Koester**

From:	Mike Barth <mike.barth.ujnb@statefarm.com></mike.barth.ujnb@statefarm.com>
Sent:	Thursday, January 29, 2015 10:27 AM
То:	Katie Koester
Subject:	FW: Real Estate Market Review & Invitation
Attachments:	2014 Residential Sales.pdf; 2014 Land Sales.pdf; 2014 Avg Sales Price & DOM
	Graphs.pdf

Reports from Karen are attached.

- Mike

From: Karen Marquardt [mailto:karenmarquardtak@gmail.com] Sent: Wednesday, January 28, 2015 4:36 PM To: Mike Barth Subject: Real Estate Market Review & Invitation

January Greetings!

I hope the new year has begun on a good note and that your plans and projects for the year are off to a strong start.

#### Kachemak Group Open House

To celebrate the new year, our newly combined team and our new office space, Kachemak Group is hosting an **Open House** on **January 29th from 5-7 pm**.

Please stop by 320 W. Pioneer Avene (the Windjammer Suites building) to say hello, tour our offices and enjoy light refreshments.

#### 2014 Market Snapshot

Attached are the 2014/2013 MLS Statistics for Residential and Vacant Land Sales on the Lower Kenai Peninsula as well as stats on average sales prices and average Days on Market (see attached PDFs).

For the **HOMER Area (from Diamond Ridge to McNeil/East)**, the breakdowns for the number of units sold in each price range are outlined below.

#### Residential

While there were fewer residential sales by number in 2014 vs. 2013, sales volume increased by 5% to \$21,885,650 vs. \$20,907,515, as the higher end of the market came back.

Significantly, there were 28 properties that sold for \$300,000 or more in 2014 vs. 16 properties in 2013. At the same time, 13 fewer propeties sold in the \$250-300,000 price range in 2014 while 7 more properties sold below \$150,000. There were 5 condominium sales in 2014 (including one Quiet Creek condo and one Lands End condo) vs. 2 in 2013. There were 6 multi-family sales vs. 4 in 2013.

Average sales prices increased in each area with the exception of McNeil/East. However, marketing times also increased, especially for the City of Homer (from 121 days to 184 days).

#### Homer Area Residential Sales (including condos and multi-families):

Price	#	#	
	Sold	Sold	

	2013 2014	
\$600K+	1	1
\$500-	1	3
599K		
\$400-	1	6
499K		
\$300-	13	18
399K		
\$250-	22	9
299K		
\$200-	19	23
249K		
\$150-	23	21
199K		
Below	23	16
\$150		
TOTAL	103	97

#### 

**Vacant Land** sales were down with 5 fewer lots sold in 2014. Sales volume was 21% lower at \$3,787,483 in 2014 vs. \$4,820,500 in 2013.

There were 5 parcels that sold for more than \$100,000 in 2014 vs. 12 parcels in 2013. More than half the total number of lots that sold were in the \$40-80,000 price range.

#### Homer Area Vacant Land Sales:

Price	# Sold	# Sold
	2013	2014
\$400,000+	0	1
\$300-400K	0	0
\$200-300K	1	2
\$150-200K	3	0
\$100-150K	8	2
\$90-100K	2	4
\$80-90K	6	0
\$70-80K	4	4
\$60-70K	4	6
\$50-60K	9	10
\$40-50K	9	9

\$30-40K	10	5
\$0-30K	2	12
Not disclosed	2	
TOTAL	60	55

I hope you find this information useful and please feel free to contact me with any questions or for further details.

Best wishes for 2015,

#### Karen

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Karen Marquardt Realtor/Ecossociate Kachemak Group Real Estate 320 W. Pioneer Ave, Homer, AK 99603 Mobile: 907.299.1775 Email: <u>karenmarquardtAK@gmail.com</u> www.HomerAKRealEstate.com

ConCost to CityWho BenefitsaxCOH taxes alone are probably not enough to incentive:Three year is 102,000 aBuyer maybeultprobably not enough to make a difference to a burdensome.\$102,000 a year once up and running.Buyer maybebuyer/builder. Could be burdensome.year once up burdensome.Builder maybeFees support services, for supports user pay water system. Other water users would be subsidizing development.31,000 per buyerBuilder maybeFairness issue: Neighbors would be subsidizing and new lots get off free.2014.Developers who wait to subdivide future developmentthis extraordinary cost of and new lots get off free.Neighbors are subsidizing future developmentDevelopers who wait to subdivide after, neighbors don't want to pay entire burden and subdivide after, neighbors don't want to pay entire burden and subdivide after, neighbors don't want to pay entire burden and subdivide after, neighbors don't want to pay entire burden and burden and b	What can	What can the City do?				
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line, will mean cheaper       large lots and back yards.       done with       (cheaper to build         property and cost to put       There is public opposition       zoning       house)         in infrastructure. Much       to small lots.       more affordable home.	Allow smaller	A smaller lot, or zero lot	People in Homer want	\$0 – can be	Builder and buyer	<b>Unknown.</b> A 11,000
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		in infrastructure. Much	to small lots.			Allowing a smaller
		more affordable home.				lot means less cost.





www.cityofhomer-ak.gov

Office of the City Clerk 491 East Pioneer Avenue Homer, Alaska 99603

> clerk@cityofhomer-ak.gov (p) 907-235-3130 (f) 907-235-3143

# Memorandum

TO:ECONOMIC DEVELOPMENT ADVISORY COMMISSIONFROM:MELISSA JACOBSEN, CMC, DEPUTY CITY CLERKDATE:FEBRUARY 5, 2015SUBJECT:ELECTION OF CHAIR AND VICE CHAIR

Pursuant to Economic Development Advisory Commission Bylaws section G. a Chair and Vice-Chair will be selected annually at the November meeting. Elections weren't scheduled on the November 2014 agenda so the Commission should address elections at this meeting.

Duties of the Chair and Vice-Chair are outlined as follows:

The Chair will preside at all meetings of the Commission, call special meetings in accordance with the by-laws, sign documents of the Commission, see that all actions and notices are properly taken, and summarize the findings of the Commission for the official record.

The Vice-Chair will perform all duties and be subject to all responsibilities of the Chair in his/her absence, disability or disqualification of office. The Vice-Chair will succeed the Chair if he/she vacates the office before the term is completed, to complete the unexpired term.

Action: Chair Barth opens the floor to nominations for Chair. Once a Chair is selected, they will assume the gavel and open the floor for nominations of Vice-Chair. Voting for seats may be done by secret ballot if necessary.

Office of the City Manager 491 East Pioneer Avenue

491 East Pioneer Avenue Homer, Alaska 99603





citymanager@cityofhomer-ak.gov (p) 907-235-8121 x2222 (f) 907-235-3148

#### MANAGER'S REPORT February 9, 2015

To: The Mayor and Council

From: Marvin L Yoder

Date: February 4, 2015

#### Land Leases

As noted in my previous report there were letters sent to leases on the spit that had one or more non-compliance issues that needed to be resolved. We have received some responses and are working to resolve the outstanding issues. Unresolved issues will be brought to the council.

#### **Emergency Preparedness**

Bob Painter, Fire Chief, is working with the Hospital and the State Emergency preparedness personnel to conduct a large disaster training exercise in March. Bob and/or the hospital staff will provide additional information as the plans are formalized.

#### **Resolution 15-004**

The City Council at its last meeting voted to postpone Res 15-004 which would request the legislature re-appropriate \$1,405,000 from the Waddell Way project to the Public Safety Building project.

Staff has reviewed that Resolution and has determined that re-appropriating \$1.2 million will accomplish what is needed for the PS building until October of 2016. The remaining \$200,000 will complete the ROW survey and engineering portion of the project. These projects are bid ready.

Using HART funds the city could then construct a pioneer road that could be finished and paved at a later date. The soils in the area will require some time to compact before a paving project could proceed.

### FYI

- 1. Strategic Doing
- 2. Memo re: HART Fund re-allocation
- 3. Finance Graph



# **CITY OF HOMER**

Community Recreation 600 E. Fairview Avenue Homer, Alaska 99603

Telephone (907) 235-6090 Fax (907) 235-8933 Web Site www.homercommunityrecreation.com

#### Memo

То:	Marvin Yoder/Jo Johnson
From:	Michael Illg, Community Recreation Manager
Date:	2/3/15
Re:	HART Fund Reallocation Proposal

While we are in the midst of the Parks, Arts, Recreation and Culture (PARC) needs assessment, there have been many discussions on possible future funding mechanisms to assist with PARC related programs, services or community center, including the city's own Community Recreation division. One potential idea (in addition to a service area/property tax or a new sales tax option) through the discussions with Recreate REC and the PARC Committee is to look into the idea of reallocating existing sales taxes that the City of Homer already collects.

The specific tax that should deserve a second look is City's HART Fund. The City of Homer voters approved to dedicate 3/4 (.75) of 1% of all Sales tax for the Homer Accelerated Roads and Trails Program. The "HART" program calls for 90% of the revenue to be allocated towards **road** programs and 10% of the annual revenue to be spent on **trails/sidewalks** projects.

With 90% of this .75 sales tax dedicated to Road Projects, the HART Roads reserves has **a current balance of \$6,902,873** as estimated in the FY 2014 budget.

The total HART ROAD (90%) has annually collected with interest:

2012:	\$1,059,830
2013:	\$1,222,088
2014:	\$1,113,701 (projected)
Current balance:	\$6,902,873

With 10% of this .75 sales tax dedicated to Trail Projects, the HART Trail reserves has a current balance of **\$439,787** as estimated in the FY 2014 budget.

The HART TRAILS (10%) has annually collected with interest:

2012:	\$102,007
2013:	\$123,172
2014:	\$125,193 (projected)
Current balance:	\$439,787

#### Total HART Fund Revenue (100%) balance combined:

2012:	\$1,161,837
2013:	\$1,345,260
2014:	\$1,238,894 (projected)
Current balance:	\$7,342,660

Consider the hypothetical proposal of reallocating the .75 HART Fund tax with .50 (66%) dedicated to Roads and Trails (90/10 split) and .25 (33%) to Recreation. This of course would require the approval of the voters.

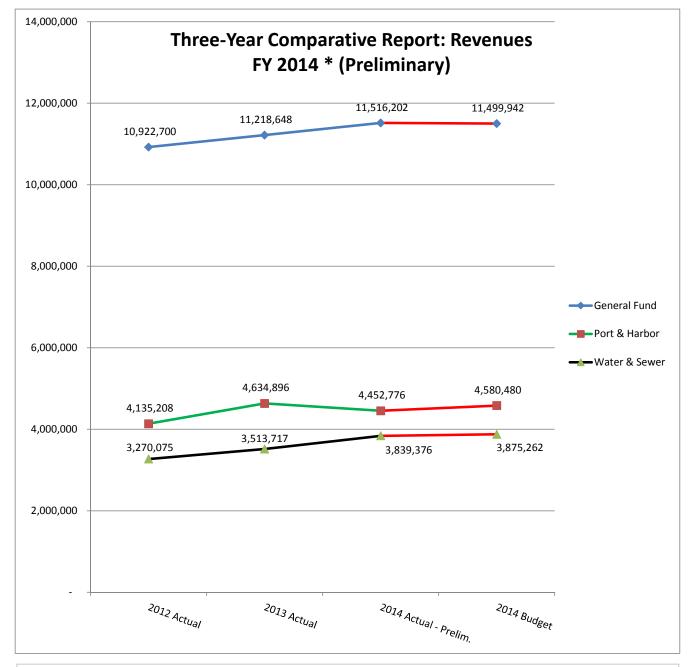
If this hypothetical reallocation would have taken place:

Current balance:	\$4,361,540	\$484,615	\$2,423,078	\$7,342,660
2014:	\$735,903	\$81,767	\$408,835	\$1,238,894
2013:	\$812,537	\$88,787	\$443,936	\$1,345,260
2012:	\$690,131	\$76,681	\$383,406	\$1,161,837
	<u>Roads</u>	<u>Trails</u>	<b>Recreation</b>	<u>Total</u>

This reallocation proposal is simply informational and requires no action from the city council. It does not detail on exactly how the funds would be budgeted and allocated. This could be a potential funding option question on the upcoming statistically valid survey as part of the PARC needs assessment.

#### Year End Financial Report FY 2014 Preliminary

Revenues	2012 Actual	2013 Actual	2014 Actual - Prelim.	2014 Budget	2014 Bud vs. Act
General Fund	10,922,700	11,218,648	11,516,202	11,499,942	16,260
Port & Harbor	4,135,208	4,634,896	4,452,776	4,580,480	(127,704)
Water & Sewer	3,270,075	3,513,717	3,839,376	3,875,262	(35,886)



#### \*Preliminary report:

1. The Year-End closing process is still ongoing.

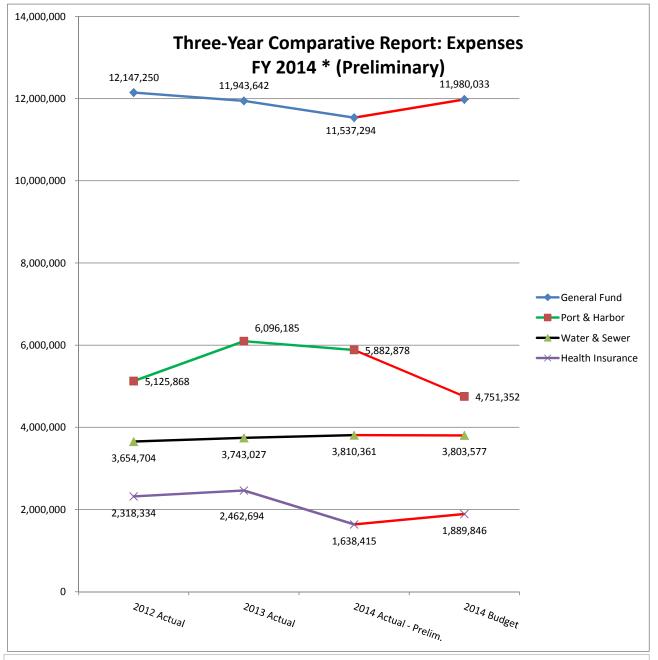
2. Independent Audit will start in the middle of March 2015. It is expected to complete by the end of May 2015.

3. This report provides **actual revenue** figures for 2012, 2013, and 2014\*. However, 2014 figures may change due to year-end and audit adjustments.

4. This report also provides fiscal year 2014\* Actual vs. Budget Comparison.

#### Year End Financial Report FY 2014 Preliminary

Expenses	2012 Actual	2013 Actual	2014 Actual - Prelim.	2014 Budget	2014 Bud vs. Act
General Fund	12,147,250	11,943,642	11,537,294	11,980,033	442,739
Port & Harbor	5,125,868	6,096,185	5,882,878	4,751,352	(1,131,526)
Water & Sewer	3,654,704	3,743,027	3,810,361	3,803,577	(6,784)
Health Insurance	2,318,334	2,462,694	1,638,415	1,889,846	251,431



#### \*Preliminary report:

1. The Year-End closing process is still ongoing.

2. Independent Audit will start in the middle of March 2015. It is expected to complete by the end of May 2015.

3. This report provides <u>actual expense</u> figures for 2012, 2013, and 2014\*. However, 2014 figures may change due to year-end and audit adjustments.

4. This report also provides fiscal year 2014\* Actual vs. Budget Comparison.





Economic Development 491 East Pioneer Avenue Homer, Alaska 99603

www.cityofhomer-ak.gov

(p) 907-435-3101 (f) 907-235-3148

# Memorandum

TO:	Mayor Wythe and Homer City Council
FROM:	Advisory Economic Development Commission
THROUGH:	Marvin Yoder, City Manger
DATE:	January 20, 2015
SUBJECT:	Affordable housing tax incentive

The purpose of this memo is to update the Council and request input on the Homer Economic Development Advisory Commission's work to date on affordable housing, one of the directives Council established for the EDC in Resolution 12-041.

The Commission plans to propose a tax incentive to Council as an option to promote housing in Homer. The proposed incentive would consist of a tax exemption for 3-5 years for new construction in the categories of single family homes, multiple owner occupied residences (such as four-plexus), apartment buildings, and commercial buildings. Additional development in these categories will further goals of the City: water and sewer infill and a larger long-term property tax base. As a reference point, the total value of all construction in 2014 was \$15,545,822, however some of that included projects that do not produce tax revenue (city and nonprofit construction, for example). There were 45 new housing units constructed last year with an estimated value of \$9,858,200. The average new single family home in 2014 would generate approximately \$1,000 in city of Homer property taxes. The goal of the Commission is to increase the amount of new construction in Homer with an emphasis on affordable residential construction.

The Commission will continue to work with housing professionals and city staff to refine this proposed tax incentive. However, before proceeding the Commission would like to gauge the Council's appetite for a tax incentive on new construction and welcomes suggestions as the proposal moves forward.

The Economic Development Advisory Commission thanks you in advance for your participation and feedback.

## Office of the Mayor

491 East Pioneer Avenue Homer, Alaska 99603



City of Homer www.cityofhomer-ak.gov

mayor@ci.homer.ak.us (p) 907-235-3130 (f) 907-235-3143

# Memorandum 15-002

TO: HOMER CITY COUNCIL

FROM: MARY E. WYTHE, MAYOR

DATE: JANUARY 5, 2015

SUBJECT: APPOINTMENT OF THERESE SMITH TO THE LIBRARY ADVISORY BOARD, KARIN MARKS TO THE ECONOMIC DEVELOPMENT ADVISORY COMMISSION, AND REAPPOINTMENT OF DANIEL DONICH TO THE PORT AND HARBOR ADVISORY COMMISSION

Therese Smith is appointed to the Library Advisory Board to replace outgoing member Larry Slone. Her term will expire April 1, 2015.

Karin Marks is appointed to the Economic Development Advisory Commission to replace outgoing member Neil Wagner. Her term will expire April 1, 2017.

Daniel Donich is reappointed to the Port and Harbor Advisory Commission. His term will expire February 1, 2018.

**RECOMMENDATION:** 

Confirm the appointment of Therese Smith to the Library Advisory Board, Karin Marks to the Economic Development Advisory Commission, and reappointment of Daniel Donich to the Port and Harbor Advisory Commission.

Fiscal Note: N/A





www.cityofhomer-ak.gov

Office of the Mayor 491 East Pioneer Avenue

Homer, Alaska 99603

mayor@ci.homer.ak.us (p) 907-235-3130 (f) 907-235-3143

January 13, 2015

Karin Marks 202 W. Pioneer Ave. Suite A Homer, AK 99603

Dear Karin,

Congratulations! Council confirmed/approved your appointment to the Economic Development Advisory Commission during their Regular Meeting of January 12, 2015 via Memorandum 15-002.

Included is the 2014 Public Official Conflict of Interest Disclosure Statement. Please complete this document and return it to the Clerk's office. This form will be retained in the Clerk's office. It is a public document and may be requested by any member of the public. In the event the Public Official Conflict of Interest Disclosure Statement is requested by a member of the public, you will be notified of the requestor's name.

Also included is the Code of Ethics as outlined in Homer City Code 1.18. This provides important guidelines in your role as a commissioner as to conduct and conflicts of interest.

Thank you for your willingness to serve the City of Homer on the Economic Development Advisory Commission. There certainly are exciting times ahead.

Your term will expire April 1, 2017.

Cordially,

Mary E. Wythe, Mayor

- Enc: Memorandum 15-002 Certificate of Appointment 2014 Public Official Conflict of Interest Disclosure Statement HCC 1.18 Conflicts of Interest, Partiality & Code of Ethics Economic Development Commission Bylaws Robert's Rules of Order handbook
- Cc: Economic Development Advisory Commission

# **City of Homer**

# Homer, Alaska Mayor's Certificate of Appointment Greetings Be It Known That

Karin Marks

Has been appointed to

serve as

### "Commissioner"

### on the

### "Economic Development Advisory Commission"

This appointment is made because of your dedication to the cause of good government, your contributions to your community and your willingness to serve your fellow man.

> In Witness whereof I hereunto set my hand this 13<sup>th</sup> day of January, 2015.

Attest: Jo Johnson, MMC, City Clerk



#### CITY OF HOMER COMMISSION, COMMITTEE, BOARD AND TASK FORCE APPLICATION FORM

CITY CLERK'S OFFICE CITY OF HOMER 491 E. Pioneer Avenue Homer, AK 99603 PH. 907-235-3130 FAX 907-235-3143

Received by the Clerk's Office

DEC 22 2014 AM11:32 PK

The information below provides some basic background for the Mayor and Council This information is public and will be included in the Council Information packet

Name: KARINO -	JMARK	5		Date:	12/22/11	¥
Physical Address: <u>202</u>	N Rionee	r Oive	Suite	AN	omer At	. 99603
Mailing Address: <u>Sam</u>	e ces celve	we	• • • • • • • • • • • • • • • • • • •	<u></u>		
Phone Number: 907-235	Cell #:	907-399	-7421	Work #: <u>7</u> 8	07-235-7	7076
Email Address:	KJM59	( ) Qla	eska. né	*		

# The above information will be published in the City Directory and within the city web pages if you are appointed by the Mayor and your appointment is confirmed by the City Council

Please indicate the commission(s), committee(s), board or other that you are interested in serving on by marking with and X or a  $\sqrt{-}$ 

	ADVISORY PLANNING	1 <sup>ST</sup> & 3 <sup>RD</sup> WEDNESDAY OF THE MONTH AT 6:30 PM
	COMMISSION	WORKSESSION PRIOR TO EACH MEETING AT 5:30 PM
	ECONOMIC DEVELOPMENT	2 <sup>№</sup> TUESDAY OF THE MONTH AT 6:00 P.M.
X	ADVISORY COMMISSION	
	PARKS & RECREATION	3 <sup>RD</sup> THURSDAY OF THE MONTH AT 5:30 P.M.
	ADVISORY COMMISSION	
	PORT & HARBOR ADVISORY	4 <sup>TH</sup> WEDNESDAY OF THE MONTH
	COMMISSION	OCT-APRIL AT 5:00 P.M.
		MAY – SEPTEMBER 6:00 PM
	PERMANENT FUND	2 <sup>ND</sup> THURSDAY OF THE MONTH AT 5:15 P.M.
	COMMITTEE	FEBRUARY, MAY, AUGUST & NOVEMBER
	PUBLIC ARTS COMMITTEE	2 <sup>ND</sup> THURSDAY OF THE MONTH AT 5:00 P.M.
		FEBRUARY, MAY, AUGUST & NOVEMBER
	LIBRARY ADVISORY BOARD	1 <sup>st</sup> TUESDAY OF THE MONTH AT 5:00 P.M.
	CITY COUNCIL	2 <sup>ND</sup> AND 4 <sup>TH</sup> MONDAY OF THE MONTH
		SPECIAL MEETINGS & WORKSESSIONS AT 4:00 P.M.
		COMMITTEE OF THE WHOLE AT 5:00 P.M.
		REGULAR MEETING AT 6:00 P.M.
	OTHER – PLEASE DESIGNATE	

I have been a resident of the city for  $\frac{2}{2}$  yrs  $\frac{4}{2}$  mos. I have been a resident of the area for \_\_\_\_\_yrs \_\_\_\_\_mos. I am presently employed at \_\_\_\_\_\_ ALT SHOP GALIERY Please list any special training, education, or background you may have which is related to your choice of commission, committee, board or task force: 1- awned + operated a small business that has 2- worked for vusiness, government + non profits i service states. 3- Masters in Administration 4- year round grouped in Have you ever served on a similar commission, board, committee or task force? If so please list when, where and how long: long: euces treasurer for Hospice of Homer for 5 years Why are you interested in serving on the indicated commission, committee, board or task force? Sfeel that the one area that Homer needs to pursue is growing in year round jobs and populations Do you currently belong to any organizations specifically related to the area of your choice(s) you wish to serve on? Please answer the following if you are applying for the Advisory Planning Commission: Have you ever developed real property, other than your personal residence, if so briefly describe?\_ Down my commercial Bludding + conduct busines init and rent part of it Please answer the following if you are applying for the Port & Harbor Advisory Commission: Do you use the Homer Port and/or Harbor on a regular basis? What is your primary use? Commercial Recreational Please include any additional information that may assist the Mayor in his/her decision making:

When you have completed this application please review all the information and return to the City Clerk's Office . You may also email this document to clerk@cityofhomer-ak.gov or fax to 907-235-3143. Thank you for applying!



Office of the Mayor

491 East Pioneer Avenue Homer, Alaska 99603

mayor@ci.homer.ak.us (p) 907-235-3130 (f) 907-235-3143

# Memorandum 15-008

TO: HOMER CITY COUNCIL

FROM: MARY E. WYTHE, MAYOR

DATE: JANUARY 20, 2015

SUBJECT: APPOINTMENTS OF DANIEL STANISLAW AND DAVID FRIEDLANDER TO THE ECONOMIC DEVELOPMENT ADVISORY COMMISSION, AND REAPPOINTMENT OF GLEN CARROLL TO THE PORT AND HARBOR ADVISORY COMMISSION

Daniel Stanisław is appointed to the Economic Development Advisory Commission to replace outgoing member Lindianne Sarno. His term will expire April 1, 2017.

David Friedlander is appointed to the Economic Development Advisory Commission to replace outgoing member Nantia Krisintu for a term to expire April 1, 2018.

Glen Carroll is reappointed to the Port and Harbor Advisory Commission. His term will expire February 1, 2018.

**RECOMMENDATION:** 

Confirm the appointments of Daniel Stanislaw and David Friedlander to the Economic Development Advisory Commission, and reappointment of Glen Carroll to the Port and Harbor Advisory Commission.

Fiscal Note: N/A





www.cityofhomer-ak.gov

Office of the Mayor 491 East Pioneer Avenue Homer, Alaska 99603

> mayor@ci.homer.ak.us (p) 907-235-3130 (f) 907-235-3143

January 28, 2015

Daniel Stanislaw 3800 Sterling Hwy Homer, AK 99603

Dear Daniel,

Congratulations! Council confirmed/approved your appointment to the Economic Development Advisory Commission during their Regular Meeting of January 26, 2015, via Memorandum 15-008.

Included is the 2014 Public Official Conflict of Interest Disclosure Statement. Please complete this document and return it to the Clerk's office. This form will be retained in the Clerk's office. It is a public document and may be requested by any member of the public. In the event the Public Official Conflict of Interest Disclosure Statement is requested by a member of the public, you will be notified of the requestor's name.

Also included is the Code of Ethics as outlined in Homer City Code 1.18. This provides important guidelines in your role as a commissioner as to conduct and conflicts of interest. And finally, the Robert's Rules of Order handbook is enclosed to help you with the meeting protocol, the Commission's bylaws, and a copy of the Community Economic Development Strategy (CEDS).

Thank you for your willingness to serve the City of Homer on the Economic Development Advisory Commission. There certainly are exciting times ahead.

Your term will expire April 1, 2017.

Cordially,

Mary E. Wythe Mayor

- Enc: Memorandum 15-008 Certificate of Appointment HCC 1.18 Conflicts of Interest, Partiality & Code of Ethics 2014 Public Official Conflict of Interest Disclosure Statement Robert's Rules of Order handbook Commission Bylaws Community Economic Development Strategy
- Cc: Economic Development Advisory Commission

# City of Homer

Homer, Alaska Mayor's Certificate of Appointment Greetings

Be It Known That

# Daniel Stanislaw

Has been appointed to

serve as

## "Commissioner"

### on the

## "Economic Development Advisory Commission"

This appointment is made because of your dedication to the cause of good government, your contributions to your community and your willingness to serve your fellow man.

> In Witness whereof I hereunto set my hand this 28<sup>th</sup> day of January, 2015.

E. Wythe, Mayor

Attest: Johnson, MMC, City Clerk

44

CITY OF HOMER COMMISSION, COMMITTEE, BOARD AND TASK FORCE APPLICATION FORM CITY CLERK'S OFFICE CITY OF HOMER 491 E. Pioneer Avenue Homer, AK 99603 PH. 907-235-3130 FAX 907-235-3143

JAN 122015 PM02:29

Received by the Clerk's Office

The information below provides some basic background for the Mayor and Council This information is public and will be included in the Council Information packet

Name: Greb	<1	Janisian		Date:
-				Homer Ak 99603
Physical Address.		Renerg	11-0 7	
Mailing Address:	3800	Sterling	Hury_	Home, 4K. 99603
Phone Number:	7)235-	7140 Cell #: (90	7) 299	Home, AK. 99603
Email Address:	danny	, alasta	hardy	COM

The above information will be published in the City Directory and within the city web pages if you are appointed by the Mayor and your appointment is confirmed by the City Council

Please indicate the commission(s), committee(s), board or other that you are interested in serving on by marking with and X or a V

	ADVISORY PLANNING	1 <sup>ST</sup> & 3 <sup>RD</sup> WEDNESDAY OF THE MONTH AT 6:30 PM WORKSESSION PRIOR TO EACH MEETING AT 5:30 PM
	COMMISSION	
1	ECONOMIC DEVELOPMENT	2 <sup>ND</sup> TUESDAY OF THE MONTH AT 6:00 P.M.
r	ADVISORY COMMISSION	
	PARKS & RECREATION	3 <sup>RD</sup> THURSDAY OF THE MONTH AT 5:30 P.M.
	ADVISORY COMMISSION	
	PORT & HARBOR ADVISORY	4 <sup>TH</sup> WEDNESDAY OF THE MONTH
	COMMISSION	OCT-APRIL AT 5:00 P.M.
		MAY – SEPTEMBER 6:00 PM
	PERMANENT FUND	2 <sup>ND</sup> THURSDAY OF THE MONTH AT 5:15 P.M.
	COMMITTEE	FEBRUARY, MAY, AUGUST & NOVEMBER
	PUBLIC ARTS COMMITTEE	2 <sup>ND</sup> THURSDAY OF THE MONTH AT 5:00 P.M.
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	LIBRARY ADVISORY BOARD	1 <sup>ST</sup> TUESDAY OF THE MONTH AT 5:00 P.M.
	CITY COUNCIL	2 <sup>ND</sup> AND 4 <sup>TH</sup> MONDAY OF THE MONTH
		SPECIAL MEETINGS & WORKSESSIONS AT 4:00 P.M.
		COMMITTEE OF THE WHOLE AT 5:00 P.M.
		REGULAR MEETING AT 6:00 P.M.
	OTHER - PLEASE DESIGNATE	

I have been a resident of the city for 3 yrs (e mos. I have been a resident of the area for Ayrs mos. I am presently employed at Alaska Hurdy LLC Please list any special training, education, or background you may have which is related to your choice of commission, committee, board or task force: have 12 years of management experience. Dutch Boy Landscaping & Christmas Decor and Fritz Creck Gardens now 2009 <u>Alaska Havdy Since</u> 2012 Have you ever served on a similar commission, board, committee or task force? If so please list when, where and how long: he fast time I served on any thing was Student- Council in high Schrich Why are you interested in serving on the indicated commission, committee, board or task force? believe I can help being great ideas to the <u>fable</u> Do you currently belong to any organizations specifically related to the area of your choice(s) you wish to serve on? Please answer the following if you are applying for the Advisory Planning Commission: Have you ever developed real property, other than your personal residence, if so briefly describe?\_\_\_\_\_ Please answer the following if you are applying for the Port & Harbor Advisory Commission: Do you use the Homer Port and/or Harbor on a regular basis? What is your primary use? Commercial Recreational Please include any additional information that may assist the Mayor in his/her decision making: When you have completed this application please review all the information and return to the City Clerk's Office . You

may also email this document to clerk@cityofhomer-ak.gov or fax to 907-235-3143. Thank you for applying!





www.cityofhomer-ak.gov

Office of the Mayor 491 East Pioneer Avenue Homer, Alaska 99603

> mayor@ci.homer.ak.us (p) 907-235-3130 (f) 907-235-3143

January 28, 2015

David Friedlander 164 B Mountain View Drive Homer, AK 99603

Dear David,

Congratulations! Council confirmed/approved your appointment to the Economic Development Advisory Commission during their Regular Meeting of January 26, 2015, via Memorandum 15-008.

Included is the 2014 Public Official Conflict of Interest Disclosure Statement. Please complete this document and return it to the Clerk's office. This form will be retained in the Clerk's office. It is a public document and may be requested by any member of the public. In the event the Public Official Conflict of Interest Disclosure Statement is requested by a member of the public, you will be notified of the requestor's name.

Also included is the Code of Ethics as outlined in Homer City Code 1.18. This provides important guidelines in your role as a commissioner as to conduct and conflicts of interest. And finally, the Robert's Rules of Order handbook is enclosed to help you with the meeting protocol, the Commission's bylaws, and a copy of the Community Economic Development Strategy (CEDS).

Thank you for your willingness to serve the City of Homer on the Economic Development Advisory Commission. There certainly are exciting times ahead.

Your term will expire April 1, 2018.

Cordially,

Enc: Memorandum 15-008 Certificate of Appointment HCC 1.18 Conflicts of Interest, Partiality & Code of Ethics 2014 Public Official Conflict of Interest Disclosure Statement Robert's Rules of Order handbook Commission Bylaws Community Economic Development Strategy

Cc: Economic Development Advisory Commission

# **City of Homer**

Homer, Alaska Mayor's Certificate of Appointment Greetings Be It Known That

David Friedlander

Has been appointed to

serve as

## "Commissioner"

### on the

## "Economic Development Advisory Commission"

This appointment is made because of your dedication to the cause of good government, your contributions to your community and your willingness to serve your fellow man.

In Witness whereof I hereunto set my hand this 28<sup>th</sup> day of January, 2015.

Mary E. Wythe, Mayor

Attest Johnson, MMC, City Clerk

JAN 19 2015 AM10:47



CITY OF HOMER COMMISSION, COMMITTEE, BOARD AND TASK FORCE APPLICATION FORM CITY CLERK'S OFFICE CITY OF HOMER 491 E. Pioneer Avenue Homer, AK 99603 PH. 907-235-3130 FAX 907-235-3143

Received by the Clerk's Office

The information below provides some basic background for the Mayor and Council This information is public and will be included in the Council Information packet

Name: David Fr	riedlander		Date: 01/19/15
Physical Address:	164B Mountain \	/iew Drive Homer, AK 99603	
Mailing Address:	PO BOX 2894 H	omer, AK 99603	
Phone Number:_	(907)299-7969	Cell #: (907)299-7969	
Email Address: d	avidf@reddenmar	ine.com	

# The above information will be published in the City Directory and within the city web pages if you are appointed by the Mayor and your appointment is confirmed by the City Council

Please indicate the commission(s), committee(s), board or other that you are interested in serving on by marking with and X or a  $\vee$ 

	ADVISORY PLANNING	1 <sup>ST</sup> & 3 <sup>RD</sup> WEDNESDAY OF THE MONTH AT 6:30 PM
	COMMISSION	WORKSESSION PRIOR TO EACH MEETING AT 5:30 PM
1	ECONOMIC DEVELOPMENT	2 <sup>ND</sup> TUESDAY OF THE MONTH AT 6:00 P.M.
V	ADVISORY COMMISSION	
	PARKS & RECREATION	3 <sup>RD</sup> THURSDAY OF THE MONTH AT 5:30 P.M.
	ADVISORY COMMISSION	
	PORT & HARBOR ADVISORY	4 <sup>TH</sup> WEDNESDAY OF THE MONTH
	COMMISSION	OCT-APRIL AT 5:00 P.M.
		MAY – SEPTEMBER 6:00 PM
	PERMANENT FUND	2 <sup>ND</sup> THURSDAY OF THE MONTH AT 5:15 P.M.
	COMMITTEE	FEBRUARY, MAY, AUGUST & NOVEMBER
	PUBLIC ARTS COMMITTEE	2 <sup>ND</sup> THURSDAY OF THE MONTH AT 5:00 P.M.
		FEBRUARY, MAY, AUGUST & NOVEMBER
	LIBRARY ADVISORY BOARD	1 <sup>st</sup> TUESDAY OF THE MONTH AT 5:00 P.M.
	CITY COUNCIL	2 <sup>ND</sup> AND 4 <sup>TH</sup> MONDAY OF THE MONTH
		SPECIAL MEETINGS & WORKSESSIONS AT 4:00 P.M.
		COMMITTEE OF THE WHOLE AT 5:00 P.M.
		REGULAR MEETING AT 6:00 P.M.
	OTHER - PLEASE DESIGNATE	
1		

I have been a resident of the city for Or yrs 9 mos. I have been a resident of the area for Oryrs \_\_\_\_\_mos.

I am presently employed at Kachemak Gear Shed

Please list any special training, education, or background you may have which is related to your choice of commission, committee, board or task force: Overall economic management within multiple organizations from the

US Army to Apple Inc and now Kachemak Gear Shed. My experience has enabled me to run each

organization in the most profitable manner available.

Have you ever served on a similar commission, board, committee or task force? If so please list when, where and how long: Currently sitting on 2 HMTA sub-committees.

Why are you interested in serving on the indicated commission, committee, board or task force?

Mike B asked me to join and I feel that I have a lot to offer the committee.

Do you currently belong to any organizations specifically related to the area of your choice(s) you wish to serve on?

Lam the Assistant Branch Manager at Kachemak Gear Shed.

Please answer the following if you are applying for the Advisory Planning Commission: Have you ever developed real property, other than your personal residence, if so briefly describe?		
Please answer the following if you are applying for the Port & Harbor Advisory Commission:		
Do you use the Homer Port and/or Harbor on a regular basis? What is your primary use?		
Commercial		
Please include any additional information that may assist the Mayor in his/her decision making:		

When you have completed this application please review all the information and return to the City Clerk's Office . You may also email this document to clerk@cityofhomer-ak.gov or fax to 907-235-3143. Thank you for applying!