

## Homer Public Library Statistical Summary for 2020

Date: 01-Sep-20

CIRCULATION	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Y.T.D.
Total # of Items	14,449	13,454	8,751	3,205	4,478	4,975	6,044	6,600					61,956
INTERLIBRARY LOANS													
Incoming (Borrowed)	13	16	11	0	0	0	0	0					40
Outgoing (Lent)	50	25	4	0	0	0	0	0					79
STUDY ROOM USE													
# of groups	297	274	111	0	0	0	0	10					692
# of people	566	487	195	0	0	0	0	11					1259
MEETING ROOM USE													
# of groups	34	32	12	0	0	0	0	0					78
ATTENDANCE													
TOTAL (*Included)	10,966	9,892	4,338	1,310	905	897	4,328	3,766					36402
*Story Hour & Lapsit	273	237	134	0	0	0	0	0					644
*School Classes	24	12	0	0	0	0	0	0					36
Internet sessions	3,310	3,227	1,387	63	203	461	533	529					9713
*Programs	715	487	207	44	216	151	185	136					2141
OUTREACH													
# Visits	6	6	3	12	28	13	12	10					90
# People	54	59	25	1266	668	719	4096	3059					9946
NEW CARDS ISSUED													
City	24	18	11	0	8	5	8	14					88
Borough	33	30	10	4	4	2	3	14					100
Temporary	0	1	2	0	0	0	0	2					5
Reciprocal	1	0	1	0	0	1	0	1					4
VOLUNTEER HOURS													
# of people	79	69	44	6	2	7	12	10					229
# of hours	178.5	185	111.5	62.5	8.5	92	138.5	125.5					902
MATERIALS ADDED													
Books	316	393	120	421	135	83	120	54					1642
Audio	19	9	0	0	7	0	0	7					42
Video	64	144	0	46	31	114	27	31					457
Serials	0	0	0	0	0	0	0	0					0
Electronic Resources	0	0	0	0	11	0	0	0					11
MATERIALS REMOVED													
Books	231	218	96	18	71	185	304	204					1327
Audio	76	41	0	0	0	0	0	0					117
Video	26		6	0	201	3	0	0					236
Serials	1	2	0	0	0	0	1	1					5
Electronic Resources	0		0	0	0	0	0	0					0
REVENUES DEPOSITED													
Fines/Fees/Copies	2338.21	2250.40	1335.91	0.00	0.00	0.00	4.36	764.36					6,693.24
Building Fund (151-)													0.00
Library Gifts (803-)						5000.00							5,000.00
Grants		700.00						7000.00					7,700.00
TOTALS	2,338.21	2,950.40	1,335.91	0.00	0.00	5,000.00	4.36	7,764.36	0.00	0.00	0.00	0.00	\$19,393.24

Data not available yet or incomplete

\*HPL closed to the public March 14.

\*HPL began curbside pickup circulation April 29.

\* HPL began admitting small groups of people to the building May 20.

## NOTES from Homer Foundation Planned Giving webinar

August 28, 2020

Presenters:

Lindsay Wolter, attorney

Mike Miller, ED, Homer Foundation

Terri Spigelmyer, moderator

Attending from LAB – Marcia Kuszmaul, Jacque Peterson, David Berry

### LINDSAY

Three primary means of making a planned gift:

- Last Will and Testament -- personal representative, distributes assets as designated, usually involves probate
- Transfer on Death Deed – relevant to property
- Living or Community Property Trusts – names successor trustee, collects assets & states how to be distributed, avoids probate

Each has pros and cons.

Common means of making planned gifts:

### Charitable Giving

- Name non-profit as “pay on death” beneficiary (TOD deed or financial account(s))
- Special bequest (% or \$)
- List non-profit as a beneficiary of your residuary estate
- Or as your “back up” beneficiary
- Can give with or without restrictions
- Let non-profit know

### MIKE

Overview of Homer Foundation, history, nature of funds, dispelling common myths.

Emphasized benefits of giving to a community foundation vs. direct gift to a nonprofit.

### WHY GIVE TO A COMMUNITY FOUNDATION

- When you **give to a community foundation**, your gift is pooled with other gifts and grant money so it can be more favorably invested and have a bigger impact.
- Gifts can be endowed or non-endowed. Endowed gifts are managed in perpetuity.
- Your vision is our guide – No conflict between the future and the immediate need.

# LEGACY SOCIETY

CELEBRATING GENEROSITY, SECURING THE COMMUNITY'S FUTURE

- Add the Homer Foundation to your estate planning
  - We can provide sample language for your legal counsel
  - Can be a set amount or percentage
  - Exempt from estate taxes
- Leave a legacy for the community
  - Anyone who has added the Homer Foundation to their planned giving is invited to join the Legacy Society
  - Designate how your giving is used in the future
  - Inspire others through your giving



Multiple life events can trigger planned giving – births, deaths, marriage, divorces, kids firmly established, etc. Hard to predict.

Lindsay made interesting comment that certainly applies to the library – people want to make sure their kids are taken care of. If kids are established . . . think of your community as another child with an equal share. “...give to an organization that has helped you raise your kids.” Library is perfect for this type of appeal.