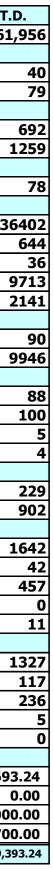
	Homer Public Library Statistical Summary for 2020						Date: 01-Sep-20						
CIRCULATION	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Y.T.I
Total # of Items	14,449	13,454	8,751	3,205	4,478	4,975	6,044	6,600					61,
INTERLIBRARY LOANS				<i>i</i> 1							•		
Incoming (Borrowed)	13	16	11	0	0	0	0	0					
Outgoing (Lent)	50	25	4	0	0	0	0	0					
STUDY ROOM USE				<b>!</b>						•	<u> </u>		
# of groups	297	274	111	0	0	0	0	10					
# of people	566	487	195	0	0	0	0	11					1
MEETING ROOM USE				<b>I</b>					l I	•			
# of groups	34	32	12	0	0	0	0	0					
ATTENDANCE				•				· · · · · · ·			······		
TOTAL (*Included)	10,966	9,892	4,338	1,310	905	897	4,328	3,766					36
*Story Hour & Lapsit	273	237	134	0	0	0	<u>,</u> 0						
*School Classes	24	12	0	0	0	0	0	0					
Internet sessions	3,310	3,227	1,387	63	203	461	533	529					9
*Programs	715	487	207	44	216		185	136					2
OUTREACH									<b>R</b>	<b>I</b>			
# Visits	6	6	3	12	28	13	12	10					
# People	54	59		1266	668		4096	3059					9
NEW CARDS ISSUED									R		I		
City	24	18	11	0	8	5	8	14					
Borough	33	30		4	4	2	3	14					
Temporary	0	1	2	0	0	0	0						
Reciprocal	1	0		0	0	1	0	1					
VOLUNTEER HOURS		•	-1	<u> </u>			•		R		I		
# of people	79	69	44	6	2	7	12	10					
# of hours	178.5	185	111.5	62.5	8.5		138.5	125.5					
MATERIALS ADDED				•=:•	0.0				R	I	I		
Books	316	393	120	421	135	83	120	54					1
Audio	19	9		0	7	0	0						
Video	64	144	0	46	31		27	31					
Serials	0	0	0	0	0	0	0						
Electronic Resources	0	0		0	11	0	0						
MATERIALS REMOVED	· · · · · ·								<b>_</b>		I		
Books	231	218	96	18	71	185	304	204					1
Audio	76	41	0	0	0	0	0	0					
Video	26		6	0	201	3	0	0					
Serials	1	2	0	0	0	0	1	1					
Electronic Resources	0		0	0	0		0	_					
REVENUES DEPOSITED							Ū			I			
Fines/Fees/Copies	2338.21	2250.40	1335.91	0.00	0.00	0.00	4.36	764.36		1			6,693
Building Fund (151-)		2230.70	1000.01	0.00	0.00	5.00	4.50	, 04.30					<u> </u>
Library Gifts (803-)						5000.00							5,000
Grants		700.00				5000.00		7000.00					7,700
TOTALS	2 2 2 9 2 1		1,335.91	0.00	0.00	5,000.00	1 26	7,764.36	0.00	0.00	0.00	0.00	-
IUTALS	2,330.21	2,950.40	1,333.91	0.00	0.00	5,000.00	4.30	7,704.30	0.00	0.00	0.00	0.00	\$19,39

Data not available yet or incomplete

\*HPL closed to the public March 14.

\*HPL began curbside pickup circulation April 29.

\* HPL began admitting small groups of people to the building May 20.



#### **NOTES from Homer Foundation Planned Giving webinar**

August 28, 2020 Presenters: Lindsay Wolter, attorney Mike Miller, ED, Homer Foundation Terri Spigelmyer, moderator

Attending from LAB – Marcia Kuszmaul, Jacque Peterson, David Berry

#### LINDSAY

Three primary means of making a planned gift:

- Last Will and Testament -- personal representative, distributes assets as designated, usually involves probate
- Transfer on Death Deed relevant to property
- Living or Community Property Trusts names successor trustee, collects assets & states how to be distributed, avoids proate

Each has pros and cons.

Common means of making planned gifts:

## **Charitable Giving**

- Name non-profit as "pay on death" beneficiary (TOD deed or financial account(s))
- Special bequest (% or \$)
- List non-profit as a beneficiary of your residuary estate
- Or as your "back up" beneficiary
- · Can give with or without restrictions
- · Let non-profit know

#### MIKE

Overview of Homer Foundation, history, nature of funds, dispelling common myths. Emphasized benefits of giving to a community foundation vs. direct gift to a nonprofit.

### WHY GIVE TO A COMMUNITY FOUNDATION

- When you **give to a community foundation**, your gift is pooled with other gifts and grant money so it can be more favorably invested and have a bigger impact.
- Gifts can be endowed or non-endowed. Endowed gifts are managed in perpetuity.
- Your vision is our guide No conflict between the future and the immediate need.

# LEGACY SOCIETY CELEBRATING GENEROSITY, SECURING THE COMMUNITY'S FUTURE

- Add the Homer Foundation to your estate planning
  - We can provide sample language for your legal counsel
  - Can be a set amount or percentage
  - Exempt from estate taxes
- · Leave a legacy for the community
  - Anyone who has added the Homer Foundation to their planned giving is invited to join the Legacy Society
  - Designate how your giving is used in the future
  - Inspire others through your giving



Multiple life events can trigger planned giving – births, deaths, marriage, divorces, kids firmly established, etc. Hard to predict.

Lindsay made interesting comment that certainly applies to the library – people want to make sure their kids are taken care of. If kids are established . . . think of your community as another child with an equal share. "...give to an organization that has helped you raise your kids." Library is perfect for this type of appeal.