

**REGULAR  
MEETING AGENDA**

- 1. CALL TO ORDER, 5:30 P.M.**
- 2. AGENDA APPROVAL**
- 3. PUBLIC COMMENTS UPON MATTERS ALREADY ON THE AGENDA** *(Three Minute Time Limit)*
- 4. RECONSIDERATION**
- 5. VISITORS**
- 6. APPROVAL OF THE MINUTES**  
A. Minutes for the March 7, 2016 Regular Meeting **Page 3**
- 7. REPORTS**  
A. Library Director Report – March **Page 7**
  1. Statistics for 2016
  2. Statistics to Date for 2017 (Laydown)B. Friends of the Library – Last Meeting Report
  1. Next Meeting is April 12, 2017 @ 6:00 p.m. in the Library
- 8. PUBLIC HEARINGS**
- 9. PENDING BUSINESS**  
A. Developing Revenue Streams for the Homer Library
  1. Amazon Wishlist status updateB. Presentation for Worksession with Council on Funding **Page 10**
  1. Status update on presentation materials and content
  2. Draft Presentation to date
- 10. NEW BUSINESS**  
A. Welcome Student Boardmember **Page 32**
- 11. INFORMATIONAL MATERIALS**  
A. 2017 Board member Attendance at City Council Meetings **Page 34**  
B. Letter of Support for the EBSCO Solar Program **Page 35**
- 12. COMMENTS OF THE AUDIENCE**
- 13. COMMENTS OF THE BOARD**
- 14. ADJOURNMENT**  
Next Regular Meeting is **Tuesday, May 2, 2017 at 5:30 p.m.** All meetings scheduled to be held in the City Hall Cowles Council Chambers located at 491 E. Pioneer Avenue, Homer, Alaska.



Session 17-02, a Regular Meeting of the Library Advisory Board was called to order by Chair Peterson at 5:30 p.m. on March 7, 2017 at the City Hall Cowles Council Chambers located at 491 E. Pioneer Avenue, Homer, Alaska.

PRESENT: BOARDMEMBER FALLON, KUSZMAUL, MASSION, PETERSON, SPRINGER (telephonic)

STAFF: LIBRARY DIRECTOR DIXON  
DEPUTY CITY CLERK JACOBSEN

The Board met for a worksession at 4:30 p.m. to discuss the Book Drive-Amazon Wish List and Bookstore, and the presentation to City Council.

### **APPROVAL OF THE AGENDA**

KUSZMAUL/MASSION MOVED TO AMEND THE AGENDA TO MOVE PRESENTATION TO COUNCIL TO THE BEGINNING OF THE MEETING.

There was brief comment they wanted to continue their worksession discussion.

VOTE: NON OBJECTION: UNANIMOUS CONSENT

Motion carried.

The Board continued to review the power point slides that were provided as a laydown at the worksession. They discussed funding options including increasing existing taxes, implementing a new tax, negotiating an intergovernmental agreement with the borough, and charging fees. They also touched on adding options to pay off the existing library loan or paying it off early by making balloon payments that would save a considerable amount of interest payments.

### **PUBLIC COMMENT REGARDING ITEMS ON THE AGENDA**

### **RECONSIDERATION**

### **VISITORS**

### **APPROVAL OF MINUTES**

A. February 7, 2017 Regular Meeting Minutes

KUSZMAUL/MASSION MOVED TO APPROVE THE MINUTES.

There was no discussion.

VOTE: NON OBJECTION: UNANIMOUS CONSENT

Motion carried.

### **REPORTS**

A. Library Director's Report

Library Director Dixon reviewed her report.

B. Friends Report

Board member Massion said he attended the Friends meeting. It was his first time to attend and acknowledged they have good things going and are a good asset to the library.

**PUBLIC HEARING**

**PENDING BUSINESS**

A. Book Drive – Update on Amazon Wish List and Bookstore Discussion

Chair Peterson commented the Board discussed this at the worksession. She reviewed that they are moving forward with the Amazon Wish List and hope to kick it off in April. The Bookstore is on board to work with them to promote a local alternative as well.

There was brief discussion about ways to get the word out with a press release through local media, notices around town, and working with the Friends to get information emailed out. Chair Peterson said she would write something to promote the Book Drive information.

B. Presentation to Council Update

Chair Peterson commented the Board discussed this at the worksession and earlier in the meeting.

Board member Kuszmaul said she will have another draft with input on the history as well as the loan at their next meeting and will plan to meet with the City Manager prior to the meeting also. An invitation will be extended to the Friends to attend the LAB meeting to see the information the board will be providing to City Council on May 8<sup>th</sup>.

They were advised that the final presentation will need to be to the City Clerk by May 3<sup>rd</sup> at 10 a.m. to be included in the Council's meeting packet.

**NEW BUSINESS**

A. EBSCO Solar Library Grant

Library Director Dixon reviewed the grant information in her Director's report.

FALLON/MASSION MOVED THAT THE LAB WRITE A LETTER OF SUPPORT FOR INCLUSION IN THE GRANT PROPOSAL.

Board member Fallon agreed to write a letter and provide it to the City Clerk's office.

VOTE: NON OBJECTION: UNANIMOUS CONSENT

Motion carried.

- B. National Library Week Proclamation April 9-15
  - a. Attendance at April 10<sup>th</sup> City Council Meeting

Board member Massion agreed to attend on April 10<sup>th</sup>. Other members were encouraged to attend if they are able.

### **INFORMATIONAL ITEMS**

- A. 2017 Board Member Attendance at Council Meetings

Board member Fallon agreed to attend on March 13<sup>th</sup>, Board member Massion will attend April 10<sup>th</sup>, and they all will be there on May 8<sup>th</sup> for the presentation.

- B. Ordinances 04-30(A) and 05-03 and Resolution 04-88 and 05-40(S) Re: Library Loan and Sales Tax Propositions

Board member Kuszmaul said she had requested some information about the history of the library loan and sales tax that related to the loan.

### **COMMENTS OF THE AUDIENCE**

### **COMMENTS OF THE BOARD**

Board member Massion thanked Marcia for her work on the presentation.

Board member Kuszmaul asked them to continue to review the information and let her know if any changes are needed.

### **ADJOURN**

There being no further business to come before the Board the meeting adjourned 6:33 p.m. The next regular meeting is scheduled for Tuesday, April 4, 2017 at 5:30 p.m. at the City Hall Cowles Council Chambers located at 491 E. Pioneer Avenue, Homer, Alaska.

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MELISSA JACOBSEN, MMC, DEPUTY CITY CLERK

Approved:\_\_\_\_\_



**Homer Public Library  
Director's Report  
March 29, 2017**

March was relatively quiet after all the activity around the Big Read but busy with the normal routines of public service. We had many requests for IRS and PFD forms, as well as assistance with computers and printers to complete those forms.

**Meetings in March**

- City Council -- 2
- Library Advisory Board work session -- 1
- Library Advisory Board -- 1
- Friends of Homer Library (FHL) -- 2
- Department heads -- 2
- Staff - 1
- Focus Group via OWL for Alaska State Library 5-year plan update - 1
- City of Homer ADA Committee -- 1

**Issues of Interest**

- The LAB held another work session to discuss their upcoming presentation to City Council.
- Our subscription to Lynda.com, an online service with hundreds of free courses on a wide variety of subjects, begins April 3. Check it out! Thanks again to the Friends of HPL for purchasing this subscription!
- Staff was saddened to hear of the death of Shanley Kerls Brown, who for the past four years has generously and successfully led both the Genealogy and Ham Radio groups that meet at the Library.
- Homer Public Library is included in a new resource called "Ideabook: Libraries for Families," which is a project of the Global Family Research Project and Public Library Association. We're on page 48!

**Behind the Scenes**

**Director**

- Nick Poolos and I submitted the Library's e-rate paperwork accepting bids on services for wireless and broadband.
- I worked with Jenny Carroll on a grant application from EBSCO for solar power in libraries. Council approved our application at their March 28 meeting.
- I edited and submitted a proclamation about National Library Week to the City clerk to be read at the April 10 Council meeting.
- I worked with Holly Brennan to reevaluate and renew our periodical subscriptions for the year.

**Staff**

- Lots of book donations came through in preparation for the spring Book and Plant Sale. Staff members who select materials combed through the boxes in hopes of finding replacement copies and new gems for the collection.
- Claudia Haines is planning and preparing for the 2017 Reading @ HPL summer program. The theme this year is “Building a Better World.”

### **Facility**

No news is good news!

### **Special Events in March**

- Lunch with a Councilmember
- Author reading with McKibben Jackinsky.
- Social Security Administration OWL conference on Social Security Online.
- Friends of HPL “preview night” for spring Book and Plant sale.

### **Upcoming in April**

- Spring Book and Plant sale - Saturday April 1. Great books, cheap!
- Writing Workshop with Visiting Author Frank Soos - “Writing the Essay in Challenging Times.” Friday April 7, 6-8 PM.
- Celebration of Lifelong Learning - Saturday April 8. Get your tickets now!
- National Library Week -- April 9-15.
- Lunch with a Councilmember - Shelly Erickson and Catriona Reynolds. Monday April 10, Noon-1.
- Pushing the Limits - STEM book group. Thursday April 13, 6-8 PM.
- Social Security OWL conference - Understanding Disability. Wednesday April 26, Noon-2 PM.
- Pushing the Limits - STEM book group. Thursday April 27, 6-8 PM.

### **Ongoing**

Preschool Storytime -Tuesdays and Wednesdays, 10 AM

Small Fry Storytime -Thursdays, 11:30 AM

Ham Radio Class - First Tuesday, 5:00 PM, second Saturday, noon

Knitting - Mondays, 1:30-4:30 PM

Maker Club -Thursdays, 3:30-5 PM, ages 10-14.

Book Club - Fourth Tuesday, 4:30-6:30

LARP - Live-Action Role-Playing, ages 10-18. Fridays 3:00-5:45 PM

Walk-in Tech Help - First and third Saturdays, 10 AM-noon

Writer’s Refuge - Third Tuesdays, 6-8 PM

Homer Storytellers - Third Saturdays, 3-5 PM



Homer Public Library Statistical Summary for 2016

Date: 02-Feb-17

CIRCULATION	16-Jan	16-Feb	16-Mar	16-Apr	16-May	16-Jun	16-Jul	16-Aug	16-Sep	16-Oct	16-Nov	16-Dec	Y.T.D.
Total # of Items	13,494	13,376	14,021	12,470	11,580	13,953	14,710	15,941	14,530	13,321	14,464	13,711	165,571
INTERLIBRARY LOANS													
Incoming (Borrowed)	24	27	19	15	13	17	15	21	14	13	22	21	221
Outgoing (Lent)	31	19	23	44	35	44	29	23	27	31	22	13	341
STUDY ROOM USE													
# of groups	198	231	185	199	149	170	172	196	220	217	190	197	2324
# of people	441	374	349	403	278	297	326	392	403	472	361	435	4531
MEETING ROOM USE													
# of groups	24	28	30	31	22	30	21	25	20	24	31	34	320
ATTENDANCE													
TOTAL (*Included)	11,023	11,026	11,662	12,425	10,287	12,452	12,610	14,221	12,471	12,063	11,137	9,782	141159
*Story Hour & Lapsit	311	398	249	376	285	295	327	183	294	279	362	196	3555
*School Classes	75	19	0	0	17	23	35	23	77	92	91	0	452
*Internet sessions	3,899	4,077	4,070	4,203	4,220	5,180	5,589	6,125	4,580	4,177	3,897	3,569	53586
*Programs	571	321	72	463	289	463	701	630	390	483	340	321	5044
OUTREACH													
# Visits	4	4	6	6	6	5	4	5	4	4	8	4	60
# People	16	16	25	131	64	23	19	30	60	198	45	24	651
NEW CARDS ISSUED													
City	29	31	25	24	34	61	38	62	52	29	35	18	438
Borough	32	27	28	14	34	45	41	34	29	33	37	18	372
Transient (TEMP)	3	1	1	2	11	17	10	9	2	0	2	1	59
VOLUNTEER HOURS													
# of people	83	47	78	73	32	34	77	52	36	56	129	76	773
# of hours	189	177.25	214	265.75	147.25	142	201.25	141	156.25	168.5	247.5	157	2206.75
MATERIALS ADDED													
Books	361	118	301	258	169	469	314	325	250	215	254	454	3488
Audio	15	0	34	12	5	16	26	5	33	23	43	2	214
Video	78	12	61	59	83	95	57	119	119	59	128	66	936
Serials	0	0	0	2	0	4	2	3	2	0	0	5	18
Electronic Resources	0	0	0	0	0	0	0	0	0	0	0	0	0
MATERIALS REMOVED													
Books	301	169	116	134	291	355	327	248	262	160	104	250	2717
Audio	1	27	3	0	4	2	1	46	8	19	16	75	202
Video	8	3	72	8	35	213	6	39	63	141	34	5	627
Serials	0	0	3	2	0	4	0	0	0	0	0	0	9
Electronic Resources	0	0	0	0	0	0	0	1	0	0	0	0	1
REVENUES DEPOSITED													
Fines/Fees/Copies	2305.64	2313.05	2408.80	2324.75	2423.84	2338.84	2840.95	2570.90	2613.16	2110.00	2171.48	1925.50	28,346.91
Building Fund (151-)													0.00
Library Gifts (803-)					1000.00							230.00	1,230.00
Grants		23691.00					6900.00						30,591.00
TOTALS	2,305.64	26,004.05	2,408.80	2,324.75	3,423.84	2,338.84	9,740.95	2,570.90	2,613.16	2,110.00	2,171.48	2,155.50	\$60,167.91

Rasmuson

PLAG 2017

DRAFT

# Non-City Resident Contributions for HPL

Presentation to Homer City Council by Library Advisory Board

May 2017

# Agenda

- Review request from City Council
- Background, Analysis & History
- Options
- Next Steps

# Resolution 16-126

A RESOLUTION OF THE HOMER CITY COUNCIL REQUESTING THE LIBRARY ADVISORY BOARD TO LOOK INTO **HOW NON-CITY RESIDENTS CAN CONTRIBUTE TO LIBRARY OPERATIONS.**

WHEREAS, The Homer Public Library serves residents living north to Ninilchik, east to Kachemak Selo, and south to communities across Kachemak Bay; and

WHEREAS, Approximately 50% of library card holders live outside the City of Homer; and

WHEREAS, The City of Homer provides the primary funding for Homer Public Library; and

WHEREAS, Property taxes account for approximately 30% of the City of Homer's revenue; and

WHEREAS, Residents outside Homer city limits contribute to the support of City services, including the Library, through sales tax but not through property taxes.

NOW, THEREFORE, BE IT RESOLVED that the City Council of Homer, Alaska, hereby requests the Library Advisory Board to look into how non-city residents can contribute to library operations.

PASSED AND ADOPTED by the City Council of Homer, Alaska, this 5<sup>th</sup> day of December, 29 2016.

# An Old Question Still In Search Of An Answer

[history with timeline to come]



Why are we still  
talking about  
this?

# Revenue Sources for 2017 Library Budget

2017 Library Expenditures	
Salaries and Benefits	\$ 654,434
Maint. and Operations	\$ 182,729
Debt Services	\$ 99,824
<b>TOTAL</b>	<b>\$936,986</b>



2017 Library Revenue	City	Non-City
CITY OF HOMER		
Fines, Fees & Gifts	\$ 30,000	<input checked="" type="checkbox"/>
Sales Tax (approx. 53%)	\$496,602	<input checked="" type="checkbox"/>
Property Tax (approx. 30%)	<b>\$281,096</b>	<input type="checkbox"/>
Other General Fund	<b>\$129,288</b>	<input checked="" type="checkbox"/> ?
<b>TOTAL</b>	<b>\$936,986</b>	

The difference in public support contributed by city and non-city residents could be 50% of Property Tax + 50% of Other General Fund, or approx. **\$200K** depending on distribution of “Other General Fund” revenue.

Assumptions:

1. 50% of library users are non-city residents based on 50/50 split in library card registrations.
2. Property tax revenue represents 30% of city revenue; sales tax represents 53%.
3. Question: Do city and non-city residents contribute equally to “Other General Fund” revenue? How should the balance of the library budget be allocated across city and non-city residents?

# Primary Ways To Increase Long-term Support

1. Increase existing tax
2. Implement new tax
3. Negotiate intergovernmental agreement
4. Charge fees
5. Retire debt



What are our options?

# #1 Increase Existing Tax

OPTION	ANNUAL REVENUE	+	-	LONG-TERM IMPACT	LAB SUPPORT
1A -- Increase city sales tax to fund library solely from sales tax	An increase of 0.3 (to 4.8) would raise approx. \$430K to replace the Property Tax and Other General Fund portion of the library budget.	Spreads cost across all community members within existing service area.	Subject to City of Homer voter approval.	Provides a wider, consistent funding base without creating division within the community.	Yes - Strong
	An increase of 0.2 (to 4.7) would raise approx. \$288K to replace the Property Tax portion of the library budget.	Maintains public funding of public service, which will grow with the community.	1/3 will support, 1/3 can be convinced, 1/3 will vote “no”.	Maintains library service as a public good with broadest access for all regardless of ability to pay.	
	\$0.02 to \$0.03 on a \$10 purchase.	City of Homer is sole actor.	May require a reduction in city property tax.		
16					
1B -- Increase borough sales or property tax to help fund library services for all borough residents.	Combined local government expense of 11 KPB public libraries in 2015 was approx. \$3 million (Slide 16).	Spreads cost of library service across all borough residents.	Requires boroughwide collaboration and cooperation.	Provides a wider, consistent funding base without creating division within the community.	Yes - Moderate
	Sales Tax: An increase of 0.3 (to 3.3 percent) would raise approx. \$3 million.	Solves funding problem for all city libraries in the borough.	Must gauge interest of other KPB municipalities.	Maintains broadest access to library services for all regardless of ability to pay.	
	Property Tax: An additional mill rate of 0.5 to 5.0 would raise approx. \$3 million.	Maintains public funding of public service, which would grow with the borough.	Subject to KPB voter approval for borough library powers and taxation. (Slide 20)		
		Involves KPB in funding library services to significant number of borough residents who are not city residents.			7



# #2 Implement New Tax

OPTION	ANNUAL REVENUE	+	-	LONG-TERM IMPACT	LAB SUPPORT
2A -- Form a South Peninsula Library Service Area	Combined contribution of local governments to library services in Homer, Anchor Point, Ninilchik and Seldovia is approx. \$1 million. (Slide 19)	Establishes long-term, equitable funding solution for library services.	Subject to borough voter approval.  Could reduce local control.  Long process.	Establishes legal entity for long-term, quality library services.	Yes -- Moderate
	Using the South Peninsula Hospital Service Area as a proxy and FY2017 data (Slide 18), a 1.7 mill rate would generate \$1 million. State, federal and other revenue would continue.	Enables KPB to levy taxes or assessments to finance library services.	Could raise expectations of library service in areas outside City of Homer.		17
		Defined process that has been successful for hospital, fire and emergency medical, road, and recreational services.	Could require reduction in city mill rate.		
2B -- Implement a borough-wide bed tax with library services included in the allocations.	Allocate approx. \$3 million in new revenue to fund the local government portion for all recognized public libraries in the borough.	Low and uniform impact on borough residents.  Common tax elsewhere.	Implementation at borough level to be equitable.	Provides long-term, stable funding.	Yes -- Strong

# #3 Negotiate Intergovernmental Agreement

OPTION	+	-	LONG-TERM IMPACT	ANNUAL REVENUE	LAB SUPPORT
3A -- Establish with KPB a service-level agreement to compensate the city of Homer for library services provided to borough residents within the library's area of service.	Compensates city for actual services delivered based on library card registration.	Increased overhead to verify and report residency of all library card holders.  KPB may need to acquire library powers.  Subject to renewal.  Year-to-year variance depending on budget and use.  Would increase expectations of other municipalities; would likely need to be boroughwide.	Agreement could end.  Maintains public support for public service.	Would vary with use.  For 2017 . . . \$40 per 5000 non-city library users = \$200K gap (Slide 5)	Yes -- Moderate

# #4 Charge Fees

OPTION	ANNUAL REVENUE	+	-	LONG-TERM IMPACT	LAB SUPPORT
4A -- Charge non-city residents a fee to register for a library card	<p>A minimum \$200,000 in fees would be needed to cover property tax and other general fund tax gap.</p> <p>At current rate of 5,000 non-city resident card holders, annual fee would be \$40.</p> <p>However, attrition and consolidation will reduce the number of cards:</p> <ul style="list-style-type: none"> <li>Some will not pay a fee.</li> <li>Those without the ability to pay will drop out.</li> <li>Families will use one card rather than pay for a card for every child</li> </ul> <p>Number of non-city resident cards could fall to 3,000 to 1,000, with resulting higher fees of \$60 - \$160 to generate the same \$200K revenue. (Slide 21)</p> <p>A fixed fee of \$25 or \$50 per year would not raise sufficient revenue to bridge the gap. With attrition and consolidation, annual revenue from non-city resident fees could be as low as \$30K or no higher than \$163K. (Slide 21)</p>	<p>Non-city residents who contribute to library services through sales tax but not property tax would pay an additional fee based on library card registration.</p> <p>Established precedent for charging non-resident fees in lower 48, but typical scenario is a resident of one jurisdiction wanting to use a library in another jurisdiction for convenience or by choice.</p> <p>Area residents here don't have a choice or alternative for library service.</p>	<p>Does not meet funding need without a high fee.</p> <p>Need to redefine current library service area to exclude non-city residents.</p> <p>Creates a contentious and divisive issue within the community. Non-city residents believe they support the library through sales tax, volunteerism, contributions via Friends, donations.</p> <p>Increased overhead to verify physical residence. 5-10 mins. of additional processing time for new card registration would add 3 or more weeks of staff time per year -- plus the added cost of annual renewals and collection of fees from 5,000+ current non-resident card holders.</p>	<p>Create barriers to service and compromise library purpose to provide access to information regardless of ability to pay.</p> <p>Of particular concern is impact on children, seniors, students, job seekers, small-business entrepreneurs. Especially literacy and school readiness.</p> <p>Compromises ability to acquire grant funds -- breadth of service area is attractive to grant-making bodies and considered when receiving funds from USDA, Rasmuson grants and others.</p> <p>Overall, decreased use of the library with erosion in educational, cultural and economic life of the community.</p>	No -- Opposed

# #5 Reduce Debt

OPTION	ANNUAL REVENUE	+	-	LONG-TERM IMPACT	LAB SUPPORT
5A – Pay off the library building	<p>Balance of building loan is approx. \$1.1 million. Annual payments are \$99.8K.</p> <p>Remaining interest payment to end of term in 2033 = approx. \$476K.</p> <p>Paying off balance would save remaining interest (\$476K) and reduce annual library budget by nearly \$100K.</p>	<p>Opportunity to ask municipalities of Kachemak, Anchor Point, Seldovia to contribute to pay off.</p> <p>Could be strong appeal for fund raising.</p>	Requires lump sum payoff of \$1.1 million.	Reduces annual library budget by \$99.8K with no new revenue required.	Yes -- Strong

Let's find a way to reduce or eliminate a large expense that consumes 11% of the library budget!

# Next Steps

- City council determines most promising approaches.
- Engage KPB and other municipalities/libraries if needed.
- Survey the community (city and/or borough) to discern which approaches are most viable.
- Put to public vote, if needed.

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Which option has the  
greatest chance of  
success?

# Appendix

# Current HPL Cardholders and Legal Service Area

HPL has approx. 10,000 card holders, almost evenly split between in-city and out-of-city residents plus visitors. A precise breakdown is not readily available, but, according to an analysis by zip code . . .

- 1186 Anchor Point residents
- 97 Ninilchik residents
- 43 Seldovia residents
- All others have Homer zip codes

New cards issued 2014-2016:

Residence	2014	2015	2016	3-Yr Total	%
City	302	441	438	1,181	50%
Borough	272	357	372	1,001	42%
Transient	78	55	59	192	8%
TOTAL	652	853	869	2,374	

Since at least 1991, Homer Public Library legal service area has been defined and approved by the City Council to be

- North to Ninilchik
- South to Kachemak Selo
- Across Kachemak Bay to Hailbut Cove, Seldovia, Nanwalek and Port Graham

# City of Homer 2017 Property and Sales Tax

City of Homer  
2017 Operating Budget

General Fund (100) Revenue Detail		Actual		Budget		Δ %	
A/C Num.	Revenue Categories & Descriptions	12/31/2014	12/31/2015	Adopted 12/31/2016	Amended 12/31/2016	Draft 12/31/2017	vs. Prior Yr Amended \$ %
4101	Real Prop Tax	2,794,940	2,888,902	2,855,317	2,855,317	2,914,354	59,037 2.1%
4102	Per Prop Tax	198,901	207,959	203,277	203,277	221,084	17,807 8.8%
4103	Motr Vehicle Tx	53,100	50,034	54,268	54,268	53,192	(1,076) -2.0%
4104	Prior Years Taxes	37,483	32,957	38,308	38,308	35,037	(3,271) -8.5%
4105	Pen/Int Prop Tx	1,508	4,808	1,541	1,541	5,111	3,570 231.7%
4107	Oil Tax	0	0	0	0	0	0 0.0%
	<b>Total Property Taxes</b>	<b>3,085,931</b>	<b>3,184,660</b>	<b>3,152,711</b>	<b>3,152,711</b>	<b>3,228,778</b>	<b>76,067 2.4%</b>
4201	Sales Tax	4,989,941	5,022,763	6,088,816	6,088,816	6,420,356	331,540 5.4%
4202	Cooperative Tax	26,845	25,306	27,000	27,000	33,831	6,831 25.3%
4203	Liquor License	24,350	23,200	24,500	24,500	23,333	(1,167) -4.8%
4205	Sales Tax Comm	4,000	3,000	4,000	4,000	3,667	(333) -8.3%
	<b>Total Sales and Use Taxes</b>	<b>5,045,136</b>	<b>5,074,268</b>	<b>6,144,316</b>	<b>6,144,316</b>	<b>6,481,188</b>	<b>336,872 5.5%</b>



# Kenai Peninsula Borough Public Libraries

7 of 11 public libraries in the KPB received approx. \$3.1 million in local government revenue in 2015, the most recent year available in statewide statistics.

KPB libraries with support from local government revenue are Homer, Kasilof, Kenai, Ninilchik, Seldovia, Seward and Soldotna.

The other 4 libraires – Anchor Point, Cooper Landing, Hope and Moose Pass – primarily are funded with state revenue.

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Revenue from increased borough sales or property tax could provide local government revenue – approx. \$3,100,000.

Sales tax = additional 0.3; new borough sales tax of 3.3%

Property tax = additional mill rate of 0.5; new borough property tax rate of 5.0

# Kenai Peninsula Borough 2017 Revenue

Fund: 100 General Fund									
Fund Budget:									
	FY2014 Actual	FY2015 Actual	FY2016 Original Budget	FY2016 Forecast Budget	FY2017 Assembly Adopted	FY2018 Projection	FY2019 Projection	FY2020 Projection	
Taxable Values (000'S)									
Real	5,709,929	5,503,304	5,742,736	5,742,736	6,008,834	6,008,834	6,068,922	6,190,300	
Personal	260,500	291,854	297,106	297,106	327,539	330,814	334,122	337,463	
Oil & Gas (AS 43.56)	989,766	1,142,158	1,224,525	1,224,525	1,467,353	1,438,006	1,409,246	1,409,246	
Total Taxable Values	6,960,195	6,937,316	7,264,367	7,264,367	7,803,726	7,777,654	7,812,290	7,937,009	
Mill Rate	4.50	4.50	4.50	4.50	4.50	5.00	5.00	5.00	5.50
Revenues:									
Property Taxes:									
Real	\$ 25,472,141	\$ 24,710,621	\$ 25,842,312	\$ 25,842,312	\$ 27,039,753	\$ 30,044,170	\$ 30,344,610	\$ 34,046,650	
Personal	1,205,137	1,289,146	1,310,237	1,310,237	1,444,447	1,620,989	1,637,198	1,818,926	
Oil & Gas (AS 43.56)	4,456,169	4,933,810	5,510,363	5,510,363	6,603,089	7,190,030	7,046,230	7,750,853	
Penalty and Interest	472,331	474,377	492,447	492,447	473,354	473,354	473,354	473,354	
Flat Tax	532,117	532,117	560,000	560,000	560,000	560,000	560,000	560,000	
Motor Vehicle Tax	716,429	725,720	712,000	712,000	712,000	712,000	712,000	712,000	
Total Property Taxes	32,854,324	32,665,791	34,427,359	34,427,359	36,832,643	40,600,543	40,773,392	45,361,783	
Sales Tax	30,277,598	30,139,903	30,835,546	29,838,504	30,286,082	30,740,373	31,355,180	31,982,284	
Federal Revenue	6,315,333	3,329,127	2,740,000	3,201,100	3,201,100	3,201,100	2,740,000	2,740,000	
State Revenue	5,926,543	9,745,430	6,013,727	5,703,634	5,228,651	4,407,599	3,624,503	3,619,885	
Interest Revenue	895,924	937,902	950,000	950,000	950,000	1,250,000	1,250,000	1,250,000	
Other Revenue	346,386	514,919	250,000	250,000	250,000	250,000	250,000	250,000	
Total Revenues	76,616,108	77,333,072	75,216,632	74,370,597	76,748,476	80,449,615	79,993,075	85,203,952	
Other Financing Sources:									
Transfers From Other Funds:	1,674	-	-	-	-	-	-	-	
Total Other Financing Sources	1,674	-	-	-	-	-	-	-	
Total Revenues and Other Financing Sources	76,617,782	77,333,072	75,216,632	74,370,597	76,748,476	80,449,615	79,993,075	85,203,952	

# SKPH Service Area 2017 Revenue Budget

## Fund: 601 South Kenai Peninsula Hospital Service Area

Fund Budget:	FY2014	FY2015	FY2016	FY2016	FY2017	FY2018	FY2019	FY2020
	Actual	Actual	Budget	Forecast Budget	Assembly Adopted	Projection	Projection	Projection
Taxable Value (000's)								
Real	1,435,237	1,370,406	1,410,045	1,410,045	1,424,391	1,424,391	1,438,635	1,467,408
Personal	63,217	89,265	94,781	95,890	98,061	99,042	100,032	101,032
Oil & Gas (AS 43.56)	113,913	120,451	97,733	97,733	162,557	159,306	156,120	156,120
Total Taxable Value:	1,612,367	1,580,122	1,602,559	1,603,668	1,685,009	1,682,739	1,694,787	1,724,560
Mill Rate:	2.30	2.30	2.30	2.30	2.30	2.30	2.30	2.30
Revenues:								
Property Taxes								
Real	\$ 3,288,513	\$ 3,148,883	\$ 3,243,104	\$ 3,243,104	\$ 3,276,099	\$ 3,276,099	\$ 3,308,861	\$ 3,375,038
Personal	164,034	200,063	213,636	216,136	221,029	223,241	225,472	227,726
Oil & Gas (AS 43.56)	262,000	222,062	224,786	224,786	373,881	366,404	359,076	359,076
Interest	12,173	11,319	7,363	7,363	7,742	7,731	7,787	7,924
Flat Tax	100,708	100,708	87,464	87,464	87,464	89,213	90,997	92,817
Motor Vehicle Tax	72,335	74,224	72,564	72,564	73,280	74,746	76,241	77,766
Total Property Taxes	3,899,763	3,757,259	3,848,917	3,851,417	4,039,495	4,037,434	4,068,434	4,140,347
Interest Earnings	27,072	20,579	21,975	21,975	19,297	29,410	38,789	41,893
Other Revenue	-	1,455	-	-	-	-	-	-
Total Revenues:	3,926,835	3,779,293	3,870,892	3,873,392	4,058,792	4,066,844	4,107,223	4,182,240

# Public Libraries Included in South Peninsula Library Service Area

FY2015 City	FY2015 Total Local Government Revenue	FY2015 Total State Government Revenue	FY2015 Total Federal Government Revenue	FY2015 Total All Other Revenue	FY2015 Total Operating Revenue
Anchor Point	\$0	\$14,722	\$0	\$16,985	\$30,232
Homer	\$942,032	\$6,689	\$4,000	\$39,871	\$981,497
Ninilchik	\$4,950	\$6,970	\$0	\$11,410	\$21,910
Seldovia	\$8,092	\$6,650	\$0	\$4,609	\$17,346
<b>Totals</b>	<b>955,074</b>	<b>35,031</b>	<b>4,000</b>	<b>72,875</b>	<b>1,050,985</b>

Revenue from Service Area taxation would replace local government revenue – approx. \$1,000,000 annually at a mil rate of 1.7.

# KPB does not currently have library service powers but could

AS 29.35.300. Additional Powers.

(b) A second class borough acquires an additional power by transfer of the power by a city or by holding an election on the question. For acquisition of an areawide power, the election shall be held areawide. For acquisition of a nonareawide power, the election shall be held nonareawide.

## Powers of the Kenai Peninsula Borough

The Assembly of the Kenai Peninsula Borough has provided the funding for the services and programs it has determined to be a priority in this budget. The left hand column (title Power) provides the legal authority for the governing body to exercise its appropriation and prioritization authority. The right hand column (titled Department), are the departments where the appropriation amount and the expenditure authority can be found that reflect the governing body's priorities.

Power	Date of Acquisition	Statutory Reference	Method of Acquisition	Department(s)
<b><u>Mandatory Areawide Powers</u></b>				
Public Schools	01/01/84	AS 29.35.160	Mandated	Education
Assessment & Collection of Taxes	01/01/84	AS Ch. 29.45	Mandated	Assessing/Finance
Planning, Pistling, Land Use	01/01/84	AS Ch. 29.40	Mandated	Planning
<b><u>Acquired Areawide Powers</u></b>				
Solid Waste	05/21/74	AS 29.35.050	Ordinance	Solid Waste
Postsecondary Funding	10/02/90	KPB 5.24.010	Election	Non-departmental
Senior Citizen Funding	10/01/85	KPB 5.22.010	Election	Non-departmental
E911 Call taking	06/30/85	AS 29.35.130 KPB Ord. 84-75	Ordinance	Emergency Services
Transportation	09/26/00	AS 29.35.210(b)(1) KPB 13.10	Ordinance	Non-departmental
<b><u>Acquired Service Area Powers</u></b>				
Emergency Services	Various	AS 29.35.450	Election	Emergency Services
Road Maintenance, Improvement & Construction	10/06/1981, 10/08/1985 & 10/10/2000	AS 29.35.490 KPB 16.41	Election	Roads
Special Assessment Districts for Road Improvements	06/03/1997	AS 29.46.010 KPB 14.31	Ordinance	Assessing/Roads
Hospital	04/08/89	AS 29.35.450 KPB 16.08 & 16.24	Election	Hospital Service Areas
Recreation	07/30/74 & 10/11/11	AS 29.35.450 KPB 16.16 & 16.35	Election	Recreation
Senior Citizen Services	10/05/1993	AS 29.35.450	Election	Nikeki Senior Service Area
Flood Protection, Planning & Mitigation	10/14/03	AS 29.35.450 KPB 16.30	Election	Emergency Services
<b><u>Acquired Non-Areawide Powers</u></b>				
Tourism Promotion	05/15/90	AS 29.35.210(b) KPB 19.10	Ordinance	Non-departmental
Port & Harbor	10/13/1981	AS 29.35.220(c) KPB Res. 81-128	Election	Non-departmental
Special Assessment Districts to Finance Certain Public Utility Services	04/07/1992	AS Ch. 29.46 KPB 5.35	Election & Ordinance	Assessing
Rural Development Fund Program	12/11/1990	AS 29.35.210(a)(6) KPB 19.20	Ordinance	Mayor's Office
Economic Development	02/04/1997	AS 29.35.210(a)(6) KPB 19.30	Ordinance	Mayor's Office

# Projections for Non-City Resident Fees Annual Revenue

	Attrition	Consolidation	# of Non-City Cards	Fee to Raise \$200K	\$25 Fee	\$50 Fee
Current			5000	\$ 40	\$125,000	\$250,000
Optimistic Forecast	10%	25%	3250	\$ 62	\$81,250	\$162,500
Moderate Forecast	25%	30%	2250	\$ 89	\$56,250	\$112,500
Worst Case Forecast	35%	40%	1250	\$ 160	\$31,250	\$62,500

Attrition = Per cent of current library card holders who would choose to not pay a fee to retain a card.

Consolidation = Per cent of library cards that would not be renewed because families with multiple cards would choose to pay for only one card for their entire family to use.





## City of Homer

[www.cityofhomer-ak.gov](http://www.cityofhomer-ak.gov)

## Office of the City Clerk

491 East Pioneer Avenue  
Homer, Alaska 99603

[clerk@cityofhomer-ak.gov](mailto:clerk@cityofhomer-ak.gov)

(p) 907-235-3130

(f) 907-235-3143

## MEMORANDUM

TO: LIBRARY ADVISORY BOARD  
FROM: RENEE KRAUSE, CMC, DEPUTY CITY CLERK  
DATE: MARCH 30, 2017  
SUBJECT: WELCOME NEW STUDENT BOARDMEMBER!

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Welcome to the Library Advisory Board!

Thank you for agreeing to help the city out. Please provide a little background and why you wanted to serve your community.



Recommendation  
Informational In Nature. No Action Required.





**2017 HOMER CITY COUNCIL MEETINGS**  
**LIBRARY ADVISORY BOARD MEMBER ATTENDANCE**

It is the goal of the Board to have a member speak quarterly to the City Council at council meetings. There is a special place on the council's agenda specifically for this. After Council approves the consent agenda and any scheduled visitors it is then time for staff reports, commission reports and borough reports. That is when you would stand and be recognized by the Mayor to approach and give a brief report on what the Board is currently addressing, projects, events, etc. **A Board member is scheduled to speak and has a choice at which council meeting they will attend. It is only required to attend one meeting during the month that you are assigned.** However, if your schedule permits please feel free to attend both meetings. Remember you cannot be heard if you do not speak.

The following Meeting Dates for City Council for remaining 2016 and through August 2017 is as follows:

January 9, 23 2017	<b><u>No LAB Meeting</u></b>	
February 13, 27 2017		
March 13, 28 2017		
April 10, 24 2017		
May 8, 22 2017		
June 12, 26 2017	<b><u>No LAB Meeting</u></b>	
July 24 2017	<b><u>No LAB Meeting</u></b>	
August 14, 28 2017		
September 12, 26 2017	<b><u>No LAB Meeting</u></b>	
October 9, 23 2017		
November 27, 2017		
December 11, 2017		

Please review and if you will be unable to make the meeting you are tentatively scheduled for please discuss.

PLEASE NOTE: When additional commissioners are appointed the proposed schedule above will reflect those added commissioners.



## City of Homer

[www.cityofhomer-ak.gov](http://www.cityofhomer-ak.gov)

## Homer Public Library

500 Hazel Avenue  
Homer, AK 99603

[library@cityofhomer-ak.gov](mailto:library@cityofhomer-ak.gov)

(p) (907)-235-3180

(f) (907)-235-3136

March 21, 2017

Dear Members of the Selection Committee,

As a member of the City of Homer Library Advisory Board, I am pleased to endorse the library's grant application to the EBSCO Solar Program. The Solar Program is in direct alignment with the library's commitment to energy efficiency and sustainability.

The City of Homer and the many outlying communities within the extensive library service area strongly support the library as evidenced by the community-driven four-year capital campaign culminating in a new library completed in 2006. The sun-filled library, designed as a multipurpose facility, is considered by residents of all ages as a central community hub with all aspects of usage steadily increasing since the facility opened.

The Homer Library's commitment to energy efficiency and sustainable is evidenced by the investment in a building specifically designed to meet the Leadership in Energy and Environment Design (LEED) standards developed by the U.S. Green Building Council. The Homer Library was the first community-based LEED certified building in Alaska.

And, according to the Renewable Energy Alaska Project (REAP), a coalition of urban and rural Alaska utilities, businesses, and conservation groups, successful solar energy projects exist in different regions of Alaska.

The library's interest in solar power dovetails with existing community efforts to promote sustainability including a high level of participation in the National Resources Conservation Service (NRCS) High Tunnel program. The success of the seasonal high tunnel "greenhouse" systems passively heated by the sun, clearly demonstrates that we have ample sunlight available to justify our interest in solar power ([http://www.upi.com/Science\\_News/2016/11/10/High-tunnels-bring-warm-weather-veggies-to-Alaska/2201478808136/](http://www.upi.com/Science_News/2016/11/10/High-tunnels-bring-warm-weather-veggies-to-Alaska/2201478808136/)).

The City of Homer Library Advisory Board strongly supports the library's application to the EBSCO Solar Program.

Sincerely,

Susan M. Fallon, Ph.D.



